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Financial Disclosure Report

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Filer Information

Name: Dan Riffle
Status: Staff
Employing Office: NY14

Filing Information

Filing Type: Annual Report
Filing Year: 2018
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Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Congressional Federal Credit Union [BA]		$15,001 - $50,000	Interest	$1 - $200	
Congressional Federal Credit Union [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	
Fidelity Brokerage ⇒ Fidelity Freedom Index 2045 Fund (FIOFX) [MF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
Fidelity Roth IRA ⇒ Fidelity Freedom Index 2045 Fund (FIOFX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		
Fidelity Roth IRA (2) ⇒ Fidelity Government Money Market Fund [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Schwab 401(k) ⇒ State Street Target Retirement Fund 2045 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		$50,001 - $100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

Source	Type	Amount
Venable, LLP	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	August 2005	Student Loans	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Fidelity Brokerage (Owner: SP)
  Location: US
- Fidelity Roth IRA (Owner: SP)
- Fidelity Roth IRA (2) (Owner: SP)
- Schwab 401(k) (Owner: SP)
- Vanguard Roth IRA

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dan Riffle , 05/7/2019