



**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III ☒

**1** Briefly describe the organization's mission:

See Schedule O

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ **209,806,651** including grants of \$ **56,053,425** ) (Revenue \$ )  
Improving public policy. We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global community.

**4b** (Code: ) (Expenses \$ **42,109,264** including grants of \$ **39,161,805** ) (Revenue \$ )  
Informing the public. Pew Research Center, our Washington, D.C.-based charitable subsidiary, is home to most of our information initiatives. It uses impartial, fact-based public-opinion polling and other research tools to track important issues and trends.

**4c** (Code: ) (Expenses \$ **85,595,067** including grants of \$ **78,677,539** ) (Revenue \$ )  
Invigorating civic life. We support national initiatives that encourage civic participation. In our hometown of Philadelphia, we support organizations that create a thriving arts and culture community and institutions that enhance the well-being of the region's neediest citizens.

(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ **550** )  
Conference center revenue

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ **550** )

**4e** **Total program service expenses** **337,510,982**

Part IV

Checklist of Required Schedules

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .	<b>1</b> Yes	
<b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. . . . .	<b>2</b> Yes	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	<b>3</b>	No
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	<b>4</b> Yes	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III . . . . .	<b>5</b>	No
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .	<b>6</b> Yes	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .	<b>7</b>	No
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .	<b>8</b>	No
<b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .	<b>9</b> Yes	
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V . . . . .	<b>10</b>	No
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. . . . . <b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII . . . . . <b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . . <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX . . . . . <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X . . . . .	<b>11a</b> Yes <b>11b</b> <b>11c</b> <b>11d</b> <b>11e</b> Yes	     
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	<b>11f</b>	No
<b>12a</b> If "Yes," complete Schedule D, Part XI. Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII . . . . . <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .	<b>12a</b> <b>12b</b> Yes	 No
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	<b>13</b>	No
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . . <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . .	<b>14a</b> Yes <b>14b</b> Yes	 
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . .	<b>15</b> Yes	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . . . .	<b>16</b>	No
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions. . . . .	<b>17</b>	No
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .	<b>18</b>	No
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .	<b>19</b>	No
<b>20a</b> Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . . <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20a</b> <b>20b</b>	 
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .	<b>21</b> Yes	

Part IV

Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .	22	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .	24a	Yes
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .	24b	No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	24c	No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .	27	No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV . . . . .	28a	No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV . . . . .	28b	No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV . . . . .	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31	Did the organization reorganize, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	Yes
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .	34	Yes
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .	35b	Yes
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .	36	No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .	37	No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O. . . . .	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V . . . . .

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		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	319
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable . . . . .	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	1c	Yes

Part V		Statements Regarding Other IRS Filings and Tax Compliance (continued)						
2a		Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .		2a	962			
b		If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.		2b	Yes			
3a		Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . .		3a	Yes			
b		If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O . . . .</i>		3b	Yes			
4a		At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	Yes			
b		If "Yes," enter the name of the foreign country: <u>AS, BE, CI, FP, UK</u> <b>Note.</b> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts						
5a		Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a			No	
b		Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b			No	
c		If "Yes," to line 5a or 5b, did the organization file Form 8886-T? . . . . .		5c				
6a		Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . .		6a			No	
b		If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .		6b				
7		Organizations that may receive deductible contributions under section 170(c).						
a		Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .		7a			No	
b		If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .		7b				
c		Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .		7c			No	
d		If "Yes," indicate the number of Forms 8282 filed during the year . . . . .		7d				
e		Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e			No	
f		Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f			No	
g		If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .		7g				
h		If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .		7h				
8		Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8			No	
9		Sponsoring organizations maintaining donor advised funds.						
a		Did the sponsoring organization make any taxable distributions under section 4966?		9a			No	
b		Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . . .		9b			No	
10		Section 501(c)(7) organizations. Enter:						
a		Initiation fees and capital contributions included on Part VIII, line 12 . . . . .		10a				
b		Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11		Section 501(c)(12) organizations. Enter:						
a		Gross income from members or shareholders . . . . .		11a				
b		Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a		Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a				
b		If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b				
13		Section 501(c)(29) qualified nonprofit health insurance issuers.						
a		Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.		13a				
b		Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .		13b				
c		Enter the amount of reserves on hand . . . . .		13c				
14a		Did the organization receive any payments for indoor tanning services during the tax year? . . . . .		14a			No	
b		If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O . . . .</i>		14b				
15		Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15	Yes			
16		If the organization is a trust, did it file Form 706 or Form 709, and is the organization required to file Form 990-E to report the section 4968 excise tax on net investment income?		16			No	
17		Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? . . . If "Yes," complete Form 6069.		17				

Part VI

**Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  
Check if Schedule O contains a response or note to any line in this Part VI

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Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a11		
b	Enter the number of voting members included in line 1a, above, who are independent	1b10		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	AL, AR, CA, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA, RI, SC, TN, UT, VA, WV, WI
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input checked="" type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records: Ralph Leslie 901 E Street NW Washington, DC 20004 (202) 552-2000	



Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Susan K Urahn ..... President and CEO	49.00 ..... 1.00	X		X				1,128,052	0	48,583
(2) Robert H Campbell ..... Director and Board Chair	3.00 ..... 0.00	X		X				0	0	0
(3) Henry P Becton Jr ..... Director	3.00 ..... 0.00	X						0	0	0
(4) Susan W Catherwood ..... Director	3.00 ..... 0.00	X						0	0	0
(5) Christopher Jones ..... Director	3.00 ..... 0.00	X						0	0	0
(6) Raynard Kington MD ..... Director	3.00 ..... 0.00	X						0	0	0
(7) J Howard Pew II ..... Director	3.00 ..... 0.00	X						0	0	0
(8) Joseph N Pew V ..... Director	3.00 ..... 0.00	X						0	0	0
(9) Mary Catharine Pew MD ..... Director	3.00 ..... 0.00	X						0	0	0
(10) R Anderson Pew ..... Director (end 6/22)	3.00 ..... 0.00	X						0	0	0
(11) Sandy Ford Pew ..... Director	3.00 ..... 0.00	X						0	0	0
(12) Willa Seldon ..... Director	3.00 ..... 0.00	X						0	0	0
(13) Linda Bartlett ..... SVP, Finance and CFO (end 1/22)	50.00 ..... 0.00			X				540,212	0	57,337
(14) R James G McMillan ..... SVP, General Counsel/Corp Secretary	48.00 ..... 2.00			X				518,297	0	40,540
(15) Ralph Leslie ..... EVP, COO and CFO (start 11/21)	50.00 ..... 0.00			X				48,530	0	7,467
(16) Sarah Senno ..... VP, Finance and Treasurer	49.50 ..... 0.50			X				261,699	0	64,104
(17) Melissa Skolfield ..... EVP, External Affairs	49.50 ..... 0.50				X			500,507	0	60,818

<b>2</b>	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ <a href="#">4 4 7</a>			
<b>3</b>	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		<b>Yes</b>	<b>No</b>
		<b>3</b>	Yes	
<b>4</b>	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .			
		<b>4</b>	Yes	
<b>5</b>	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .			
		<b>5</b>		No

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 91	
---	---	--



Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

☒

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other	<b>1a</b> Federated campaigns . . <b>b</b> Membership dues . . <b>c</b> Fundraising events . . <b>d</b> Related organizations <b>e</b> Government grants (contributions) <b>f</b> All other contributions, gifts, grants, and similar amounts not included above <b>g</b> Noncash contributions included in lines 1a - 1f:\$ <b>h Total.</b> Add lines 1a-1f . . . . .	<b>1a</b>		
Amt Similar Amounts		<b>1b</b>		
		<b>1c</b>		
		<b>1d</b>	299,758,257	
		<b>1e</b>		
		<b>1f</b>	14,280,688	
		<b>1g</b>	218,140	
			314,038,945	

Program Service Revenue		Business Code				
	<b>2a</b> Conference center revenue	532000	550	550		
	<b>b</b>					
	<b>c</b>					
	<b>d</b>					
	<b>e</b>					
	<b>f</b> All other program service revenue.					
	<b>g Total.</b> Add lines 2a-2f. . . . .	550				

Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts)		22,812,713			22,812,713
	<b>4</b> Income from investment of tax-exempt bond proceeds					
	<b>5</b> Royalties . . . . .		335			335
		(i) Real	(ii) Personal			
	<b>6a</b> Gross rents	6a	399,002			
	<b>b</b> Less: rental expenses	6b	363,290			
	<b>c</b> Rental income or (loss)	6c	35,712			
	<b>d</b> Net rental income or (loss) . . . . .		35,712			35,712
		(i) Securities	(ii) Other			
	<b>7a</b> Gross amount from sales of assets other than inventory	7a	1,162,046,201			
	<b>b</b> Less: cost or other basis and sales expenses	7b	1,158,565,489			
	<b>c</b> Gain or (loss)	7c	3,480,712			
	<b>d</b> Net gain or (loss) . . . . .		3,480,712			3,480,712
	<b>8a</b> Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 . . . . .	8a				
	<b>b</b> Less: direct expenses	8b				
	<b>c</b> Net income or (loss) from fundraising events . . . . .					
	<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .	9a				
	<b>b</b> Less: direct expenses	9b				
	<b>c</b> Net income or (loss) from gaming activities . . . . .					
	<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	10a				
	<b>b</b> Less: cost of goods sold	10b				
	<b>c</b> Net income or (loss) from sales of inventory . . . . .					
	Miscellaneous Revenue	Business Code				
	<b>11a</b> Parking garage revenue - mgmt co	812930	757,513		750,198	7,315
	<b>b</b> Realized fx gain	900099	283,946			283,946
	<b>c</b>					
	<b>d</b> All other revenue . . . . .					
	<b>e Total.</b> Add lines 11a-11d . . . . .		1,041,459			
	<b>12 Total revenue.</b> See instructions . . . . .		341,410,426	550	750,198	26,620,733

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	160,612,060	160,612,060		
2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .	13,280,709	13,280,709		
4 Benefits paid to or for members . . . . .				
5 Compensation of current officers, directors, trustees, and key employees . . . . .	4,150,645	652,037	3,498,608	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	358,648		358,648	
7 Other salaries and wages . . . . .	103,841,798	85,543,710	14,695,239	3,602,849
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .	11,412,790	9,280,292	1,735,155	397,343
9 Other employee benefits . . . . .	13,162,265	10,628,179	2,093,581	440,505
10 Payroll taxes . . . . .	8,407,141	6,684,544	1,438,060	284,537
11 Fees for services (non-employees):				
a Management . . . . .				
b Legal . . . . .	895,033	356,767	537,769	497
c Accounting . . . . .	332,899		332,899	
d Lobbying . . . . .	1,665,854	1,665,854		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees . . . . .	1,616,755		1,616,755	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	19,605,891	18,141,520	1,402,944	61,427
12 Advertising and promotion . . . . .	1,236,647	1,236,574		73
13 Office expenses . . . . .	2,647,696	2,285,831	315,065	46,800
14 Information technology . . . . .	9,858,463	8,232,387	1,399,947	226,129
15 Royalties . . . . .				
16 Occupancy . . . . .	4,767,336	4,290,387	359,163	117,786
17 Travel . . . . .	3,115,133	2,964,611	104,895	45,627
18 Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	88,796	88,796		
19 Conferences, conventions, and meetings . . . . .	1,455,233	1,079,703	357,468	18,062
20 Interest . . . . .	4,572,812	3,735,618	698,624	138,570
21 Payments to affiliates . . . . .				
22 Depreciation, depletion, and amortization . . . . .	6,029,554	5,067,166	774,425	187,963
23 Insurance . . . . .	457,908	74,489	380,656	2,763
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Unrelated bus. inc. tax	250	0	250	0
b Dues and subscriptions	1,357,064	1,240,971	78,804	37,289
c Parking garage	1,150,123	0	1,150,123	0
d Honoraria	337,673	334,673	3,000	0
e All other expenses	69,976	34,104	35,872	
25 Total functional expenses. Add lines 1 through 24e	376,487,152	337,510,982	33,367,950	5,608,220
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing . . . . .		533,921	1	546,241	
	2	Savings and temporary cash investments . . . . .		4,130,099	2	1,758,471	
	3	Pledges and grants receivable, net . . . . .		13,530,715	3	8,878,544	
	4	Accounts receivable, net . . . . .		395,300	4	431,540	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .			6		
	7	Notes and loans receivable, net . . . . .			7		
	8	Inventories for sale or use . . . . .			8		
	9	Prepaid expenses and deferred charges . . . . .		3,746,340	9	3,852,862	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	10a	258,463,676			
	b	Less: accumulated depreciation . . . . .	10b	77,906,581	185,697,969	10c	180,557,095
	11	Investments—publicly traded securities . . . . .		1,181,102,008	11	1,033,684,708	
	12	Investments—other securities. See Part IV, line 11 . . . . .			12		
	13	Investments—program-related. See Part IV, line 11 . . . . .			13		
	14	Intangible assets . . . . .			14		
	15	Other assets. See Part IV, line 11 . . . . .		9,998,641	15	4,725,022	
16	Total assets. Add lines 1 through 15 (must equal line 33) . . . . .		1,399,134,993	16	1,234,434,483		
Liabilities	17	Accounts payable and accrued expenses . . . . .		17,103,335	17	16,467,696	
	18	Grants payable . . . . .		172,361,760	18	194,074,403	
	19	Deferred revenue . . . . .			19	2,335,507	
	20	Tax-exempt bond liabilities . . . . .		136,746,567	20	130,748,273	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		598,333	21	973,516	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .			22		
	23	Secured mortgages and notes payable to unrelated third parties . . . . .			23		
	24	Unsecured notes and loans payable to unrelated third parties . . . . .			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D . . . . .		74,563,919	25	46,626,651	
	26	Total liabilities. Add lines 17 through 25 . . . . .		401,373,914	26	391,226,046	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions . . . . .		971,115,508	27	822,780,446	
	28	Net assets with donor restrictions . . . . .		26,645,571	28	20,427,991	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds . . . . .			29		
	30	Paid-in or capital surplus, or land, building or equipment fund . . . . .			30		
	31	Retained earnings, endowment, accumulated income, or other funds . . . . .			31		
	32	Total net assets or fund balances . . . . .		997,761,079	32	843,208,437	
	33	Total liabilities and net assets/fund balances . . . . .		1,399,134,993	33	1,234,434,483	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	341,410,426
2	Total expenses (must equal Part IX, column (A), line 25)	2	376,487,152
3	Revenue less expenses. Subtract line 2 from line 1	3	-35,076,726
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	997,761,079
5	Net unrealized gains (losses) on investments	5	-143,598,181
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	24,122,265
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	843,208,437

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

**Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Form 990, Special Condition Description:**

**Special Condition Description**

Name of the organization The Pew Charitable Trusts	Employer identification number 56-2307147
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Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10

☐

An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

**Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

**Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

**Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

**Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						



**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	290,454,131	318,855,082	304,627,698	300,109,443	314,038,945	1,528,085,299
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge. . . . .						
<b>4 Total.</b> Add lines 1 through 3	290,454,131	318,855,082	304,627,698	300,109,443	314,038,945	1,528,085,299
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						1,244,921,088
<b>6 Public support.</b> Subtract line 5 from line 4.						283,164,211

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>7</b> Amounts from line 4. . . . .	290,454,131	318,855,082	304,627,698	300,109,443	314,038,945	1,528,085,299
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	28,730,978	29,225,318	27,080,922	23,475,006	23,212,049	131,724,273
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on. . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . . . .	314,790	182,536	160,492	269,229	291,261	1,218,308
<b>11 Total support.</b> Add lines 7 through 10						1,661,027,880
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	1,310,151

**13 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ☐

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2021 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	17.050 %
<b>15</b> Public support percentage for 2020 Schedule A, Part II, line 14 . . . . .	<b>15</b>	18.680 %

- 16a 33 1/3% support test—2021.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☐
- b 33 1/3% support test—2020.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☐
- 17a 10%-facts-and-circumstances test—2021.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here**. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ☒
- b 10%-facts-and-circumstances test—2020.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here**. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ☐
- 18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ☐

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/>						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2021 (line 8, column (f) divided by line 13, column (f)) . . . . .	15	
16 Public support percentage from 2020 Schedule A, Part III, line 15 . . . . .	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2021 (line 10c, column (f) divided by line 13, column (f)) . . . . .	17	
18 Investment income percentage from 2020 Schedule A, Part III, line 17 . . . . .	18	
19a 33 1/3% support tests—2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
b 33 1/3% support tests—2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . <input type="checkbox"/>		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990) .		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).		

Part IV

Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b	A family member of a person described on 11a above?		
c	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in Part VI		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)			
2	Activities Test. Answer lines 2a and 2b below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No", provide details in Part VI.			
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard.			

**Part V**    **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**    ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). See **instructions**. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

**Section A - Adjusted Net Income**

(A) Prior Year

(B) Current Year  
(optional)

- |   |          |
|---|----------|
| <b>1</b> Net short-term capital gain  | <b>1</b> |
| <b>2</b> Recoveries of prior-year distributions   | <b>2</b> |
| <b>3</b> Other gross income (see instructions)  | <b>3</b> |
| <b>4</b> Add lines 1 through 3  | <b>4</b> |
| <b>5</b> Depreciation and depletion   | <b>5</b> |
| <b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b> |
| <b>7</b> Other expenses (see instructions)  | <b>7</b> |
| <b>8 Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)  | <b>8</b> |

**Section B - Minimum Asset Amount**

(A) Prior Year

(B) Current Year  
(optional)

- |  |           |
|--|-----------|
| <b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | <b>1</b>  |
| <b>a</b> Average monthly value of securities   | <b>1a</b> |
| <b>b</b> Average monthly cash balances   | <b>1b</b> |
| <b>c</b> Fair market value of other non-exempt-use assets  | <b>1c</b> |
| <b>d Total</b> (add lines 1a, 1b, and 1c)  | <b>1d</b> |
| <b>e Discount</b> claimed for blockage or other factors ( <i>explain in detail in <b>Part VI</b></i> ):                                  |           |
| <b>2</b> Acquisition indebtedness applicable to non-exempt use assets  | <b>2</b>  |
| <b>3</b> Subtract line 2 from line 1d  | <b>3</b>  |
| <b>4</b> Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                                  | <b>4</b>  |
| <b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)  | <b>5</b>  |
| <b>6</b> Multiply line 5 by 0.035  | <b>6</b>  |
| <b>7</b> Recoveries of prior-year distributions  | <b>7</b>  |
| <b>8 Minimum Asset Amount</b> (add line 7 to line 6)   | <b>8</b>  |

**Section C - Distributable Amount**

Current Year

- |  |          |
|--|----------|
| <b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)   | <b>1</b> |
| <b>2</b> Enter 85% of line 1   | <b>2</b> |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)  | <b>3</b> |
| <b>4</b> Enter greater of line 2 or line 3   | <b>4</b> |
| <b>5</b> Income tax imposed in prior year  | <b>5</b> |
| <b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | <b>6</b> |

- 7**    ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

<b>Part V</b> Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations		(continued)
<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>	
<b>4</b> Amounts paid to acquire exempt-use assets	<b>4</b>	
<b>5</b> Qualified set-aside amounts ( <i>prior IRS approval required - provide details in <b>Part VI</b></i> )	<b>5</b>	
<b>6</b> Other distributions ( <i>describe in <b>Part VI</b></i> ). See instructions	<b>6</b>	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in <b>Part VI</b></i> ). See instructions	<b>8</b>	
<b>9</b> Distributable amount for 2021 from Section C, line 6	<b>9</b>	
<b>10</b> Line 8 amount divided by Line 9 amount	<b>10</b>	

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i)</b> <b>Excess Distributions</b>	<b>(ii)</b> <b>Underdistributions</b> <b>Pre-2021</b>	<b>(iii)</b> <b>Distributable</b> <b>Amount for 2021</b>
<b>1</b> Distributable amount for 2021 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2021 (reasonable cause required-- <i>explain in <b>Part VI</b></i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2021:			
<b>a</b> From 2016. . . . .			
<b>b</b> From 2017. . . . .			
<b>c</b> From 2018. . . . .			
<b>d</b> From 2019. . . . .			
<b>e</b> From 2020. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2021 distributable amount			
<b>i</b> Carryover from 2016 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2021 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2021 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in <b>Part VI</b></i> . See instructions.			
<b>6</b> Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in <b>Part VI</b></i> . See instructions.			
<b>7 Excess distributions carryover to 2022.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2017. . . . .			
<b>b</b> Excess from 2018. . . . .			
<b>c</b> Excess from 2019. . . . .			
<b>d</b> Excess from 2020. . . . .			
<b>e</b> Excess from 2021. . . . .			



**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test	
<p>The Pew Charitable Trusts (Pew) qualifies as a publicly-supported charity because it meets the 10 percent facts and circumstances test under Treas. Reg. 1.170A-9(F)(3) in the following respects:1. 10 percent of support limitation. Pew normally receives substantial support from a variety of public sources. Pew's public support percentage is 17.05 percent, well above the 10 percent threshold.2. Attraction of public support. Pew is organized and operated to attract new and additional support on a continuous basis. Pew maintains a continuous and bona fide development program and carries on activities designed to attract support from individuals, foundations, and other charitable organizations. Pew's full-time development staff is actively involved in seeking financial support from diverse sources on an ongoing basis and works consistently to identify and qualify more prospective donors. Pew's programs and activities have broad appeal to members of the public that share an interest in Pew's many different areas of focus. Current projects seek, among other things, to strengthen environmental protections; conserve our oceans and wild lands; improve public and behavioral health; ensure Americans have access to a safe, affordable consumer financial marketplace; and help states invest in programs that provide the strongest returns to their taxpayers.3. Sources of support. Pew is supported by a diverse and representative group of donors. During fiscal year 2022, Pew received grants and contributions from 54 donors, including individuals, public charities, private foundations, and corporations. 4. Representative governing body. Pew's bylaws require that at all times at least one-third of the total directors will be civic and community leaders. Consistent with this requirement, board members include community leaders, civic leaders, and philanthropists who bring to Pew's board a broad cross-section of the views and interests of the communities we serve.5. Availability of public facilities or services; public participation in programs or policies. Pew conducts extensive and ongoing programs and activities that are designed to inform the public, the media and policymakers about the subjects of its research and analysis. Pew's research reports are disseminated at educational conferences, at seminars and other public forums sponsored by Pew, and at events sponsored by other organizations. These reports are also made available to the general public via Pew's website, <a href="http://www.pewtrusts.org">www.pewtrusts.org</a>. During fiscal year 2022, Pew released 52 research reports and sponsored 40 conferences and seminars on subjects such as trends in public health, consumer finance, ocean protection, and other issues. Pew's research reports received broad coverage in journals, articles, news reports, and other forms of media. This media coverage allowed Pew's reports and other educational information to reach and be used by an even broader audience, including people who learned about or accessed Pew's reports through broadcast, print, online or social media; on websites of other nonprofits; or through references in the research reports of other organizations.</p>	

Return Reference	Explanation
Schedule A, Part II, Line 10, Explanation of Other Income:	Employee parking revenue - 2017 Amount: \$ 159,067. 2018 Amount: \$ 175,306. 2019 Amount: \$ 133,984. 2020 Amount: \$ 899. 2021 Amount: \$ 7,315. Realized currency gain loss - 2017 Amount: \$ 155,723. 2018 Amount: \$ -49,565. 2019 Amount: \$ 26,369. 2020 Amount: \$ 267,715. 2021 Amount: \$ 283,946. Gain from insurance claim - 2018 Amount: \$ 56,795. Workers comp dividend - 2019 Amount: \$ 139. 2020 Amount: \$ 615.

## Additional Data

[Return to Form](#)

<div>Software ID:</div> <div>Software Version:</div>	
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If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization The Pew Charitable Trusts	Employer identification number 56-2307147
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$
3	Volunteer hours for political campaign activities. See instructions	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A
- Check
- ☐
- if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B
- Check
- ☐
- if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying) .....															
b Total lobbying expenditures to influence a legislative body (direct lobbying) .....															
c Total lobbying expenditures (add lines 1a and 1b) .....															
d Other exempt purpose expenditures .....															
e Total exempt purpose expenditures (add lines 1c and 1d) .....															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f) .....															
h Subtract line 1g from line 1a. If zero or less, enter -0- .....															
i Subtract line 1f from line 1c. If zero or less, enter -0- .....															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No													

4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers? .....	Yes		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? .....	Yes		
c	Media advertisements? .....	Yes		894
d	Mailings to members, legislators, or the public? .....	Yes		3,744
e	Publications, or published or broadcast statements? .....	Yes		37,174
f	Grants to other organizations for lobbying purposes? .....	Yes		1,173,841
g	Direct contact with legislators, their staffs, government officials, or a legislative body? .....	Yes		2,252,886
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....	Yes		386
i	Other activities? .....		No	
j	Total. Add lines 1c through 1i .....			3,468,925
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....		No	
b	If "Yes," enter the amount of any tax incurred under section 4912 .....			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members? .....	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	2	
3	Did the organization agree to carry over lobbying and political expenditures from the prior year? .....	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members .....	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year .....	2a	
b	Carryover from last year .....	2b	
c	Total .....	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	4	
5	Taxable amount of lobbying and political expenditures. See Instructions .....	5	

Part IV

Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
Part II-B, Line 1:	Recognizing the power of public policy initiatives to effect change, and consistent with its public interest mission, Pew engages in limited lobbying activities at international, federal, state, and local levels in connection with its work on the environment, public health, and state policy and performance. Pew's lobbying expenditures are attributable to direct and grassroots lobbying by employees, contractors, and grantees.

## Additional Data

[Return to Form](#)

Software ID:

Software Version:



Name of the organization The Pew Charitable Trusts	Employer identification number 56-2307147
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .	2	
2 Aggregate value of contributions to (during year) . . . . .	0	
3 Aggregate value of grants from (during year) . . . . .	27,588,811	
4 Aggregate value at end of year . . . . .	139,908,523	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . .

☒ Yes ☐ No

Part II Conservation Easements.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . .	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  
▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  
▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$

(ii) Assets included in Form 990, Part X . . . . . ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$

b Assets included in Form 990, Part X . . . . . ▶ \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No.  
52283D

Schedule D (Form 990) 2021

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization’s acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other .....

4

Provide a description of the organization’s collections and explain how they further the organization’s exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization’s collection? . . .

☐ Yes

☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .

☐ Yes

☒ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance . . . . .

d

Additions during the year . . . . .

e

Distributions during the year . . . . .

f

Ending balance . . . . .

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No . . .

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☒

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .					
b Contributions . . . . .					
c Net investment earnings, gains, and losses					
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .					
f Administrative expenses . . . . .					
g End of year balance . . . . .					

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ .....

b

Permanent endowment ▶ .....

c

Term endowment ▶ .....

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations . . . . .

(ii) Related organizations . . . . .

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .		90,000,000		90,000,000
b Buildings . . . . .		131,411,514	44,549,809	86,861,705
c Leasehold improvements		3,266,838	2,744,868	521,970
d Equipment . . . . .		33,785,324	30,611,904	3,173,420
e Other . . . . .				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				180,557,095

Schedule D (Form 990) 2021

Part VII

Investments - Other Securities.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII

Investments - Program Related.  
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets.  
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) . . . . . ▶	

Part X

Other Liabilities.  
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.  
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶	46,626,651

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements . . . . .	1	225,307,963
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments . . . . .	2a	-143,598,181
b	Donated services and use of facilities . . . . .	2b	
c	Recoveries of prior year grants . . . . .	2c	
d	Other (Describe in Part XIII.) . . . . .	2d	28,864,736
e	Add lines 2a through 2d . . . . .	2e	-114,733,445
3	Subtract line 2e from line 1 . . . . .	3	340,041,408
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	1,616,755
b	Other (Describe in Part XIII.) . . . . .	4b	-247,737
c	Add lines 4a and 4b . . . . .	4c	1,369,018
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) . . . . .	5	341,410,426

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements . . . . .	1	561,160,393
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities . . . . .	2a	
b	Prior year adjustments . . . . .	2b	
c	Other losses . . . . .	2c	182,587,271
d	Other (Describe in Part XIII.) . . . . .	2d	2,214,662
e	Add lines 2a through 2d . . . . .	2e	184,801,933
3	Subtract line 2e from line 1 . . . . .	3	376,358,460
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	1,616,755
b	Other (Describe in Part XIII.) . . . . .	4b	-1,488,063
c	Add lines 4a and 4b . . . . .	4c	128,692
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . . . . .	5	376,487,152

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Part IV, Line 2b:	Pew acts as the custodian of funds for certain charitable organizations designated by donors. The balance consists of cash held for other charitable organizations that is payable upon the occurrence of future events as dictated by the donors.
Part XI, Line 2d - Other Adjustments:	Revenue of consolidated subsidiaries 5,457,405. Other changes in postretirement benefits 5,473,960. Change in fair value of interest rate swaps 16,326,955. Net periodic benefit cost other than service cost (reclass) 1,603,616. Unrealized foreign exchange gain 2,800.
Part XI, Line 4b - Other Adjustments:	Sub-tenant expenses (reclass) -321,130. Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass) -42,160. Parking garage sales tax (reclass) 115,553.
Part XII, Line 2d - Other Adjustments:	Expenses of consolidated subsidiaries 43,331,727. Intercompany transactions eliminated in consolidation -39,161,805. Sub-tenant expenses (reclass) 321,130. Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass) 42,160. Reversal of prior year grant expense -2,318,550.
Part XII, Line 4b - Other Adjustments:	Net periodic benefit cost other than service cost (reclass) -1,603,616. Parking garage sales tax (reclass) 115,553.
Part XII, Line 2c - Other Losses:	Change in fair value of beneficial interest in trusts 182,587,271

**Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

SCHEDULE F  
(Form 990)

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047  

2021

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Name of the organization  
The Pew Charitable Trusts

Employer identification number  
56-2307147

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1

**For grantmakers.** Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

**For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3

Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) East Asia and the Pacific	0	0	Investments		44,300
(2) Europe (Including Iceland & Greenland)	0	0	Investments		26,084
(3) Central America and the Caribbean	0	0	Program Services	Environmental Management	13,856
(4) Central America and the Caribbean	0	0	Program Services	Protecting Ocean Life	9,222
(5) Central America and the Caribbean	0	0	Program Services	Scholars and Fellows	36,391
(6) Central America and the Caribbean	0	0	Program Services	Wilderness Protection	52,150
(7) East Asia and the Pacific	0	0	Program Services	Conservation Science	12,650
(8) East Asia and the Pacific	0	0	Program Services	Environmental Management	411,899
(9) East Asia and the Pacific	0	0	Program Services	Health Programs	629
(10) East Asia and the Pacific	1	4	Program Services	Protecting Ocean Life	1,092,972
(11) East Asia and the Pacific	2	17	Program Services	Wilderness Protection	1,318,702
(12) Europe (Including Iceland & Greenland)	0	0	Program Services	Conservation Science	11,336
(13) Europe (Including Iceland & Greenland)	0	0	Program Services	Environmental Management	1,047,706
(14) Europe (Including Iceland & Greenland)	0	0	Program Services	Evidence Initiative	1,004
(15) Europe (Including Iceland & Greenland)	0	0	Program Services	Health Programs	17,387
(16) Europe (Including Iceland & Greenland)	0	7	Program Services	Partnerships & Support	932,273
(17) Europe (Including Iceland & Greenland)	2	26	Program Services	Protecting Ocean Life	4,307,666
(18) Europe (Including Iceland & Greenland)	0	0	Program Services	Wilderness Protection	6,450
(19) Middle East and North Africa	0	0	Program Services	Environmental Management	1,154
(20) Middle East and North Africa	0	0	Program Services	Government Management	5,000
(21) Middle East and North Africa	0	0	Program Services	Protecting Ocean Life	17,161
(22) North America	0	0	Program Services	Environmental Management	57,431
(23) North America	0	1	Program Services	Protecting Ocean Life	230,855
(24) North America	0	0	Program Services	Scholars and Fellows	3,537
(25) North America	0	0	Program Services	State Campaigns	25,422
(26) South America	0	0	Program Services	Environmental Management	198,581
(27) South America	0	0	Program Services	Protecting Ocean Life	225,084
(28) South America	0	0	Program Services	Scholars and Fellows	11,853
(29) South America	1	8	Program Services	Wilderness Protection	847,598
(30) South Asia	0	0	Program Services	Protecting Ocean Life	18,863
(31) Sub-Saharan Africa	0	0	Program Services	Protecting Ocean Life	25,159
(32) East Asia and the Pacific	0	0	Grantmaking		3,956,298
(33) Europe (Including Iceland & Greenland)	0	0	Grantmaking		1,110,236
(34) North America	0	0	Grantmaking		3,498,493
(35) South America	0	0	Grantmaking		4,665,682
(36) South Asia	0	0	Grantmaking		50,000
3a Sub-total . . . . .	0	0			606,552
b Total from continuation sheets to Part I . . . . .	6	63			23,684,532
c Totals (add lines 3a and 3b)	6	63			24,291,084



Part II

Grants and Other Assistance to Organizations or Entities Outside the United States.

Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			East Asia and the Pacific	Policy	80,542	WIRE	0		
(2)			East Asia and the Pacific	Policy	501,795	WIRE	0		
(3)			East Asia and the Pacific	Policy	45,833	WIRE	0		
(4)			East Asia and the Pacific	Policy	178,622	WIRE	0		
(5)			East Asia and the Pacific	Policy	1,614,384	WIRE	0		
(6)			East Asia and the Pacific	Policy	60,000	WIRE	0		
(7)			East Asia and the Pacific	Policy	106,250	ACH	0		
(8)			East Asia and the Pacific	Policy	185,020	WIRE	0		
(9)			East Asia and the Pacific	Policy	737,033	WIRE	0		
(10)			East Asia and the Pacific	Policy	264,866	WIRE	0		
(11)			East Asia and the Pacific	Policy	156,000	WIRE	0		
(12)			East Asia and the Pacific	Sponsorship	10,209	WIRE	0		
(13)			Europe	Matching Gift	26,634	ACH	0		
(14)			Europe	Matching Gift	7,133	ACH	0		
(15)			Europe	Policy	79,604	WIRE	0		
(16)			Europe	Policy	383,449	WIRE	0		
(17)			Europe	Policy	150,000	WIRE	0		
(18)			Europe	Policy	57,990	WIRE	0		
(19)			Europe	Policy	131,817	WIRE	0		
(20)			Europe	Policy	85,847	WIRE	0		
(21)			Europe	Policy	148,920	WIRE	0		
(22)			Europe	Sponsorship	7,987	WIRE	0		
(23)			Europe	Sponsorship	6,815	WIRE	0		
(24)			Europe	Sponsorship	22,517	WIRE	0		
(25)			North America	Civic Life	825,000	WIRE	0		
(26)			North America	Policy	118,855	ACH	0		
(27)			North America	Policy	411,369	ACH	0		
(28)			North America	Policy	335,575	WIRE	0		
(29)			North America	Policy	205,417	WIRE	0		
(30)			North America	Policy	210,544	WIRE	0		
(31)			North America	Policy	699,678	WIRE	0		
(32)			North America	Policy	199,605	WIRE	0		
(33)			North America	Policy	70,000	ACH	0		
(34)			North America	Policy	72,445	ACH	0		
(35)			North America	Policy	150,000	WIRE	0		
(36)			North America	Policy	200,005	WIRE	0		
(37)			South America	Policy	409,793	WIRE	0		
(38)			South America	Policy	8,892	WIRE	0		
(39)			South America	Policy	21,015	WIRE	0		
(40)			South America	Policy	25,000	WIRE	0		
(41)			South America	Policy	93,853	WIRE	0		
(42)			South America	Policy	441,843	WIRE	0		
(43)			South America	Policy	30,229	WIRE	0		
(44)			South America	Policy	200,000	WIRE	0		
(45)			South America	Policy	3,211,970	WIRE	0		
(46)			South America	Policy	200,000	WIRE	0		
(47)			South America	Policy	16,087	WIRE	0		
(48)			South America	Sponsorship	7,000	WIRE	0		
(49)			South Asia	Policy	50,000	WIRE	0		

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
( 1 )							
( 2 )							
( 3 )							
( 4 )							
( 5 )							
( 6 )							
( 7 )							
( 8 )							
( 9 )							
( 10 )							
( 11 )							
( 12 )							
( 13 )							
( 14 )							
( 15 )							
( 16 )							
( 17 )							
( 18 )							

**Part IV Foreign Forms**

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . .

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . .

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . .

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . . . . .

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . .

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . .

☐ Yes

☒ No



# Additional Data

**Software ID:**

**Software Version:**

Schedule I  
(Form 990)

Department of the  
Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization  
The Pew Charitable Trusts

Employer's  
56-2

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22, that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance
(1) After School Activities Partnerships 1520 Locust Street Philadelphia, PA 19102	26-3639206	501(c)(3)	20,000	0		
(2) American Conservative Union Foundation 1331 H St Washington, DC 20005	52-1294680	501(c)(3)	120,000	0		
(3) American Rivers Inc 1101 14th Street NW Suite 1400 Washington, DC 20005	23-7305963	501(c)(3)	55,050	0		
(4) American Whitewater PO Box 1540 Cullowhee, NC 28723	23-7083760	501(c)(3)	45,253	0		
(5) Amigos Bravos Inc PO Box 238 Taos, NM 87571	85-0363268	501(c)(3)	25,000	0		
(6) Antarctic and Southern Ocean Coalition 1320 19th St NW Washington, DC 20036	52-1287282	501(c)(3)	673,728	0		
(7) Association of State Floodplain Managers Inc 8301 Excelsior Dr Madison, WI 53717	39-1414382	501(c)(3)	25,000	0		
(8) Audubon Society of Lincoln City PO Box 38 Lincoln City, OR 97367	20-3795649	501(c)(3)	15,000	0		
(9) Audubon Society of Portland 5151 Northwest Cornell Road Portland, OR 97210	93-6026088	501(c)(3)	15,000	0		
(10) Backcountry Hunters and Anglers PO Box 9257 Missoula, MT 59807	20-1037177	501(c)(3)	33,000	0		
(11) Baylor College of Medicine One Baylor Plaza Houston, TX 77030	74-1613878	501(c)(3)	75,000	0		
(12) Benefits Data Trust 1500 Market St Philadelphia, PA 19102	20-3455598	501(c)(3)	3,200,000	0		
(13) Benton Institute For Broadband & Society 727 Chicago Ave Evanston, IL 60202	13-6075750	501(c)(3)	372,079	0		
(14) Bering Sea Fishermens Association 821 N St Ste 103 Anchorage, AK 99501	92-0074000	501(c)(3)	109,250	0		
(15) Bipartisan Policy Center Inc 1225 Eye St NW Ste 1000 Washington, DC 20005	73-1628382	501(c)(3)	125,000	0		
(16) Blackbeard Biologic Science and Environmental	47-0975518		16,061	0		

Advisors PO Box 461 Saint Michaels,MD 21663						
(17) Brandeis University 415 South St 110 Waltham,MA 02453	04-2103552	501(c)(3)	225,000	0		
(18) Breakthrough of Greater Philadelphia Inc 34 W Coulter St Philadelphia,PA 19144	23-2789601	501(c)(3)	20,000	0		
(19) Burns Paiute Tribe 100 Pasigo St Burns,OR 97720	93-0573054	Indian Tribe	26,448	0		
(20) Byrd Barr Place 722 18th Ave Seattle,WA 98122	91-0786727	501(c)(3)	15,000	0		
(21) California Institute of Technology 1200 E California Blvd Pasadena,CA 91125	95-1643307	501(c)(3)	225,000	0		
(22) California Institute of Technology 1200 E California Blvd Pasadena,CA 91125	95-1643307	501(c)(3)	178,765	0		
(23) California Ocean Science Trust 1017 L St 293 Sacramento,CA 95814	65-1261006	501(c)(3)	35,000	0		
(24) California Trout 360 Pine Street 4th Floor San Francisco,CA 94104	23-7097680	501(c)(3)	32,118	0		
(25) California Wilderness Coalition PO Box 11094 Oakland,CA 94611	51-0183228	501(c)(3)	68,017	0		
(26) Camphill Village Kimberton Hills Inc PO Box 1045 Kimberton,PA 19442	23-2258345	501(c)(3)	300,000	0		
(27) CDR Associates 4696 Broadway St Suite 1 Boulder,CO 80304	84-0770962	501(c)(3)	25,000	0		
(28) Center for Land Reform Inc 111 E Court St Ste 2C-1 Flint,MI 48502	27-0718458	501(c)(3)	39,961	0		
(29) Center for Regional Economic Competitiveness PO Box 100127 Arlington,VA 22110	54-1968125	501(c)(3)	150,000	0		
(30) Chicago Bar Foundation 321 S Plymouth Ct Suite 3B Chicago,IL 60604	36-6109584	501(c)(3)	100,050	0		
(31) Children's Hospital Corporation 300 Longwood Ave Boston,MA 02115	04-2774441	501(c)(3)	225,000	0		
(32) Clientearth USA Inc 23901 Calabasas Rd Calabasas,CA 91302	81-0722756	501(c)(3)	19,965	0		
(33) CNA Corporation 3003 Washington Blvd Arlington,VA 22201	54-1558882	501(c)(3)	179,968	0		
(34) Colorado Department of Public Health and Environment 4300 Cherry Creek Drive South Denver,CO 80246	84-0644739	State of CO	60,000	0		
(35) Columbia University In the City of New York 615 W 131st St New York,NY 10022	13-5598093	501(c)(3)	225,000	0		
(36) Columbia University In the City of New York 615 W 131st St New York,NY 10022	13-5598093	501(c)(3)	75,000	0		
(37) Columbia University In the City of New York 615 W 131st St New York,NY 10022	13-5598093	501(c)(3)	75,000	0		
(38) Community Catalyst Inc One Federal St Boston,MA 02110	04-3355127	501(c)(3)	377,520	0		

(39) Community Resources for Justice Inc 355 Boylston St Boston, MA 02116	04-3461434	501(c)(3)	1,613,351	0		
(40) Compass Working Capital Inc 89 South St Ste 804 Boston, MA 02111	20-3975100	501(c)(3)	500,000	0		
(41) Conservation Colorado Education Fund 1536 Wynkoop St Ste 510 Denver, CO 80202	84-0614285	501(c)(3)	24,253	0		
(42) Conservation International Foundation 2011 Crystal Dr Ste 600 Arlington, VA 22202	52-1497470	501(c)(3)	1,684,075	0		
(43) Conservation Science Partners Inc 11050 Pioneer Trl Truckee, CA 96161	45-2504981	501(c)(3)	50,000	0		
(44) Cornell University 341 Pine Tree Road Ithaca, NY 14850	15-0532082	501(c)(3)	225,000	0		
(45) Cornell University 341 Pine Tree Road Ithaca, NY 14850	15-0532082	501(c)(3)	99,828	0		
(46) Coronado Hospital Foundation 8695 Spectrum Center Blvd San Diego, CA 92123	95-3273985	501(c)(3)	10,000	0		
(47) Council of Juvenile Justice Administrators Inc 639 Granite St Braintree, MA 02184	04-3237796	501(c)(3)	194,415	0		
(48) Council of State Governments 1776 Avenue of the States Lexington, KY 40511	36-6000818	501(c)(3)	650,000	0		
(49) Council of State Governments 1776 Avenue of the States Lexington, KY 40511	36-6000818	501(c)(3)	125,000	0		
(50) Council On Criminal Justice Inc 2612 Brookwood Dr Ne Atlanta, GA 30305	83-1925775	501(c)(3)	50,000	0		
(51) Dana-Farber Cancer Institute 450 Brookline Ave Boston, MA 02115	04-2263040	501(c)(3)	225,000	0		
(52) DCCCA Inc 3312 Clinton Pkwy Lawrence, KS 66047	23-7368880	501(c)(3)	15,000	0		
(53) Denver Health and Hospital Authority 777 Bannock St Denver, CO 80204	84-1343242	State of CO	150,904	0		
(54) Ducks Unlimited Inc 1 Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	2,031,674	0		
(55) Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	225,000	0		
(56) Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	200,000	0		
(57) Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	110,271	0		
(58) Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	25,000	0		
(59) Ed Snider Youth Hockey Foundation 3601 S Broad St Philadelphia, PA 19148	20-2885113	501(c)(3)	20,000	0		
(60) Eleutherian Mills-Hagley Foundation Inc PO Box 3630 Wilmington, DE 19807	51-0070531	501(c)(3)	150,000	0		
(61) Facing History and Ourselves Inc 16 Hurd Rd Brookline, MA 02445	04-2761636	501(c)(3)	500,000	0		



(62) Family Resource Center Association Inc 2543 California St Denver, C O 80205	31-1599581	501(c)(3)	35,732	0		
(63) Farallon Institute 101 H St Petaluma, C A 94952	26-0467490	501(c)(3)	24,900	0		
(64) First Nations Development Institute 2432 Main Street Floor 2 Longmont, C O 80501	54-1254491	501(c)(3)	50,000	0		
(65) Florida State University Research Foundation Inc 2000 Levy Ave Ste 351 Tallahassee, FL 32310	59-3211153	501(c)(3)	150,000	0		
(66) Focus Hope 1400 Oakman Blvd Detroit, MI 48238	38-1948285	501(c)(3)	15,000	0		
(67) Food Animal Concerns Trust 3525 W Peterson Ave Chicago, IL 60659	36-3172605	501(c)(3)	150,000	0		
(68) Fred Hutchinson Cancer Research Center 1100 Fairview Ave Seattle, WA 98109	23-7156071	501(c)(3)	75,000	0		
(69) Friends of Nevada Wilderness 1360 Greg St Sparks, N V 89431	88-0211763	501(c)(3)	86,000	0		
(70) Friends of the Cheat Inc 1343 North Preston Highway Kingwood, WV 26537	55-0739158	501(c)(3)	25,000	0		
(71) Friends of the Mariana Trench Monument PO Box 10000 Saipan, M P 96950	66-0896909	501(c)(3)	25,000	0		
(72) George Washington University C/O Tax Dept 45155 Research Pl 260 Ashburn, V A 20147	53-0196584	501(c)(3)	99,109	0		
(73) George Washington University C/O Tax Dept 45155 Research Pl 260 Ashburn, V A 20147	53-0196584	501(c)(3)	39,106	0		
(74) Georgetown University 37th And O Streets NW Washington, D C 20057	53-0196603	501(c)(3)	496,124	0		
(75) Girl Scouts of Eastern Pennsylvania Inc 330 Manor Rd Miquon, P A 19444	23-1352309	501(c)(3)	15,000	0		
(76) Governors Office of Planning and Research 1400 10th St Sacramento, C A 95814	68-0281364	State of CA	59,490	0		
(77) Grand Canyon Trust Inc 2601 N Fort Valley Rd Flagstaff, A Z 86001	86-0512633	501(c)(3)	18,000	0		
(78) Greater Yellowstone Coalition 215 S Wallace Ave Bozeman, M T 59715	81-0414042	501(c)(3)	53,162	0		
(79) High Country Conservation Advocates PO Box 1066 Crested Butte, C O 81224	84-0772688	501(c)(3)	29,000	0		
(80) Hispanic Access Foundation 1030 15th Street NW Washington, D C 20005	27-2589206	501(c)(3)	25,000	0		
(81) Human Impact Partners 304 12Th St Oakland, C A 94607	27-0193587	501(c)(3)	167,000	0		
(82) Idaho Conservation League PO Box 844 Boise, ID 83701	82-6042478	501(c)(3)	23,035	0		
(83) Idaho Wildlife Federation 2208 W Frederic St Boise, ID 83705	23-7039340	501(c)(3)	30,403	0		

(84) Illinois Public Health Institute 310 S Peoria St Ste 404 Chicago,IL 60607	26-2757523	501(c)(3)	25,000	0		
(85) Impact Philanthropy Group 5017 Chesley Ave View Park,C A 90043	82-4614872	501(c)(3)	20,000	0		
(86) Independence Vistor Center Corporation 6th And Market Streets Philadelphia,P A 19106	23-2952488	501(c)(3)	500,000	0		
(87) Indiana University 107 S Indiana Ave Bloomington,IN 47405	35-6001673	State of IN	242,309	0		
(88) Institute for Applied Ecology 563 SW Jefferson Ave Corvallis,OR 97333	93-1283716	501(c)(3)	81,991	0		
(89) Institute for Social Policy and Understanding 6 Parklane Blvd Ste 510 Dearborn,MI 48126	38-3633581	501(c)(3)	200,000	0		
(90) International Fund for Animal Welfare 290 Summer Street Yarmouth Port,MA 02675	31-1594197	501(c)(3)	112,380	0		
(91) International Game Fish Association Inc 300 Gulf Stream Way Dania Beach,FL 33004	23-7231048	501(c)(3)	140,000	0		
(92) J David Gladstone Institutes 1650 Owens St San Francisco,C A 94158	23-7203666	501(c)(3)	75,000	0		
(93) Johns Hopkins University 3910 Keswick Rd Baltimore,MD 21211	52-0595110	501(c)(3)	89,188	0		
(94) Joint Commission On Accreditation of Healthcare Organizations 1 Renaissance Blvd Oakbrook Terrace,IL 60181	36-2229255	501(c)(3)	164,003	0		
(95) Kawerak PO Box 948 Nome,A K 99762	92-0047009	501(c)(3)	22,000	0		
(96) Kencrest Centers 960A Harvest Drive Blue Bell,P A 19422	23-1711070	501(c)(3)	20,000	0		
(97) Klamath Siskiyou Wildlands Center PO Box 102 Ashland,OR 97520	93-1246139	501(c)(3)	30,500	0		
(98) Law College Association of the University of Arizona PO Box 210176 Tucson,A Z 85721	86-6037148	501(c)(3)	182,138	0		
(99) Legal Aid Foundation of Los Angeles 1550 W 8th St Los Angeles,C A 90017	95-1684067	501(c)(3)	20,627	0		
(100) Louisiana Department of Education PO Box 94064 Baton Rouge,LA 70804	72-6000745	State of LA	50,000	0		
(101) Love Is King Inc 1926 N Kilpatrick Street Suite B Portland,OR 97217	85-3883281	501(c)(3)	12,800	0		
(102) Maine Association of Recovery Residences 48 High St South Portland,ME 04106	81-3043488	501(c)(6)	42,620	0		
(103) Margaret Clark Morgan Foundation 10 W Streeteboro Rd Hudson,O H 44236	34-1948246	501(c)(3)	500,000	0		
(104) Marine Conservation Biology Institute 4010 Stone Way N Ste 210 Seattle,WA 98103	91-1725640	501(c)(3)	49,492	0		
(105) Massachusetts General Hospital	04-2697983	501(c)(3)	75,000	0		

55 Fruit St Boston, M A 02114						
(106) Massachusetts General Hospital 55 Fruit St Boston, M A 02114	04-2697983	501(c)(3)	75,000	0		
(107) Massachusetts General Hospital 55 Fruit St Boston, M A 02114	04-2697983	501(c)(3)	60,000	0		
(108) Massachusetts Institute of Technology 777 Massachusetts Ave Cambridge, M A 02139	04-2103594	501(c)(3)	2,666,889	0		
(109) Massachusetts Institute of Technology 777 Massachusetts Ave Cambridge, M A 02139	04-2103594	501(c)(3)	225,000	0		
(110) Massachusetts Institute of Technology 777 Massachusetts Ave Cambridge, M A 02139	04-2103594	501(c)(3)	15,000	0		
(111) Meadows Mental Health Policy Institute For Texas 2800 Swiss Ave Dallas, TX 75204	46-3992618	501(c)(3)	500,000	0		
(112) Memorial Sloan- Kettering Cancer Center 1275 York Ave New York, NY 10065	13-1924236	501(c)(3)	225,000	0		
(113) Michigan Council for Maternal and Child Health 110 W Lenawee St Lansing, MI 48933	38-2445458	501(c)(4)	200,000	0		
(114) Michigan State Bar Foundation 306 Townsend St Lansing, MI 48933	38-1459016	501(c)(3)	256,960	0		
(115) Minnesota Dental Therapy Association 18946 Excalibur Trl Farmington, MN 55024	46-3846867	501(c)(6)	50,000	0		
(116) Minnesota Indian Womens Resource Center 2300 15th Ave S Minneapolis, MN 55404	41-1500950	501(c)(3)	30,000	0		
(117) Montana Wilderness Association 107 W Lawrence Helena, MT 59601	51-0198932	501(c)(3)	50,000	0		
(118) Montana Wildlife Federation 5530 N Montana Ave Helena, MT 59602	81-0303948	501(c)(3)	25,000	0		
(119) Montgomery Institute PO Box 1889 Meridian, MS 39302	64-0932080	501(c)(3)	15,000	0		
(120) National Academy of Public Administration 1600 K St NW Ste 400 Washington, D C 20006	23-7087038	501(c)(3)	85,227	0		
(121) National Association for Media Literacy Education PO Box 343 New York, NY 10024	84-1482241	501(c)(3)	99,939	0		
(122) National Association of Community Health Centers Inc 7501 Wisconsin Ave Ste 1100W Bethesda, MD 20814	52-0939952	501(c)(3)	100,000	0		
(123) National Audubon Society Inc 225 Varick St New York, NY 10014	13-1624102	501(c)(3)	16,865	0		
(124) National Center For State Courts 300 Newport Ave Williamsburg, V A 23185	52-0914250	501(c)(3)	1,423,150	0		
(125) National Committee On Quality Assurance 1100 13Th St NW Washington, D C 20005	52-1191985	501(c)(3)	447,733	0		

(126) National Conference of State Legislatures 7700 E First Place Denver, C O 80230	84-0772595	170(c)(1)	1,762,647	0		
(127) National Conference of State Legislatures 7700 E First Place Denver, C O 80230	84-0772595	170(c)(1)	745,834	0		
(128) National Governors Association Center For Best Practices 444 N Capitol St NW Ste 267 Washington, D C 20001	23-7391796	501(c)(3)	185,068	0		
(129) National Indian Health Board 910 Pennsylvania Ave SE Washington, D C 20003	23-7226316	501(c)(3)	250,000	0		
(130) National Marine Sanctuary Foundation 8455 Colesville Rd Ste 1275 Silver Spring, MD 20910	94-3370994	501(c)(3)	60,000	0		
(131) National Public Radio 1111 N Capitol St Ne Washington, D C 20002	52-0907625	501(c)(3)	500,000	0		
(132) National Wildlife Federation 11100 Wildlife Ctr Dr Reston, V A 20190	53-0204616	501(c)(3)	15,000	0		
(133) Native American Fish & Wildlife Society 10465 Melody Dr Ste 307 Northglenn, C O 80234	86-0534380	501(c)(3)	50,000	0		
(134) Native American Rights Fund 1506 Broadway Boulder, C O 80302	84-0611876	501(c)(3)	307,158	0		
(135) Native American Rights Fund 1506 Broadway Boulder, C O 80302	84-0611876	501(c)(3)	33,000	0		
(136) Nature Conservancy 4245 N Fairfax Dr Arlington, V A 22203	53-0242652	501(c)(3)	127,742	0		
(137) Nevada Conservation League Education Fund 2275 Renaissance Drive Suite Las Vegas, N V 89119	71-0931708	501(c)(3)	40,000	0		
(138) New Jersey Future Inc 16 W Lafayette St Trenton, NJ 08608	22-2879323	501(c)(3)	210,000	0		
(139) New Mexico Wilderness Alliance PO Box 25464 Albuquerque, N M 50464	85-0457916	501(c)(3)	72,000	0		
(140) New Mexico Wildlife Federation 121 Cardenas Dr Albuquerque, N M 87108	85-0160947	501(c)(3)	72,500	0		
(141) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	353,393	0		
(142) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	75,000	0		
(143) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	75,000	0		
(144) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	75,000	0		
(145) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	60,000	0		
(146) New York University 105 E 17th St New York, N Y 10003	13-5562308	501(c)(3)	60,000	0		
(147) Northwest Sportfishing Industry Association PO Box 4 Oregon City, O R 97045	93-1107831	501(c)(6)	10,000	0		
(148) Northwestern University	36-2167817	501(c)(3)	75,000	0		

633 Clark St Evanston,IL 60208						
(149) Ohio CDC Association 100 E Broad St Ste 500 Columbus,OH 43215	31-1109984	501(c)(3)	47,453	0		
(150) Oregon Health and Science University Foundation 1121 SW Salmon St Ste 100 Portland,OR 97205	23-7083114	501(c)(3)	75,000	0		
(151) Oregon Hunters Association PO Box 1706 Medford,OR 97501	04-3853244	501(c)(3)	31,698	0		
(152) Oregon Natural Desert Association Inc 50 SW Bond St Bend,OR 97702	94-3098621	501(c)(3)	35,000	0		
(153) Pacific Environment and Resources Center 473 Pine Street 3rd Floor San Francisco,CA 94104	94-2628924	501(c)(3)	108,807	0		
(154) Parliamentarians for Global Action 132 Nassau St New York,NY 10038	52-1168289	501(c)(3)	109,998	0		
(155) Parliamentarians for Global Action 132 Nassau St New York,NY 10038	52-1168289	501(c)(3)	35,000	0		
(156) Pennsylvania State University 201 Old Main University Park,P A 16802	24-6000376	State of PA	1,444,880	0		
(157) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	38,000,000	0		
(158) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	500,000	0		
(159) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	318,000	0		
(160) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	190,154	0		
(161) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	100,000	0		
(162) Pew Research Center 1615 L St NW Ste 800 Washington,D C 20036	20-0881724	501(c)(3)	50,000	0		
(163) Philadelphia Orchestra Association One S Broad St Philadelphia,P A 19107	23-1352289	501(c)(3)	500,000	0		
(164) President and Fellows of Harvard College 1033 Massachusetts Ave Cambridge,MA 02138	04-2103580	501(c)(3)	76,054	0		
(165) President and Fellows of Harvard College 1033 Massachusetts Ave Cambridge,MA 02138	04-2103580	501(c)(3)	75,000	0		
(166) President and Fellows of Harvard College 1033 Massachusetts Ave Cambridge,MA 02138	04-2103580	501(c)(3)	60,000	0		
(167) President and Fellows of Harvard College 1033 Massachusetts Ave Cambridge,MA 02138	04-2103580	501(c)(3)	50,000	0		
(168) Princeton University 701 Carnegie Center Princeton,NJ 08540	21-0634501	501(c)(3)	225,000	0		
(169) Princeton University 701 Carnegie Center Princeton,NJ 08540	21-0634501	501(c)(3)	200,000	0		
(170) Prison Fellowship Ministries 44180 Riverside Pkwy Lansdowne,V A 20176	62-0988294	501(c)(3)	150,000	0		
(171) Project Home 1515 Fairmount Ave	23-2555950	501(c)(3)	800,000	0		

Philadelphia, P A 19130						
(172) Puget Sound Restoration Fund 8001 Ne Day Rd W Bainbridge Island, WA 98110	91-1773965	501(c)(3)	55,000	0		
(173) R Street Institute 1050 17th St NW Washington, D C 20036	26-3477125	501(c)(3)	55,000	0		
(174) Rector & Visitors of The University of Virginia PO Box 400224 Charlottesville, V A 22904	54-6001796	State of VA	225,000	0		
(175) Rector & Visitors of The University of Virginia PO Box 400224 Charlottesville, V A 22904	54-6001796	State of VA	60,000	0		
(176) Regents of The University of California at Berkeley 200 California Hall Berkeley, C A 94720	94-6002123	State of CA	200,000	0		
(177) Regents of The University of California at Berkeley 200 California Hall Berkeley, C A 94720	94-6002123	State of CA	75,000	0		
(178) Regents of The University of California at Davis 1 Shields Ave Davis, C A 95616	94-6036494	State of CA	225,000	0		
(179) Regents of The University of California at Davis 1 Shields Ave Davis, C A 95616	94-6036494	State of CA	60,000	0		
(180) Regents of The University of California at Davis 1 Shields Ave Davis, C A 95616	94-6036494	State of CA	44,320	0		
(181) Regents of The University of California at Irvine 501 Aldrich Hall Irvine, C A 92697	95-2226406	State of CA	257,511	0		
(182) Regents of The University of California at San Diego 9500 Gilman Dr La Jolla, C A 92093	95-6006144	State of CA	225,000	0		
(183) Regents of The University of California at San Diego 9500 Gilman Dr La Jolla, C A 92093	95-6006144	State of CA	75,000	0		
(184) Regents of the University of Colorado 1800 Grant St Denver, C O 80203	84-6000555	State of CO	141,742	0		
(185) Regents of the University of Colorado 1800 Grant St Denver, C O 80203	84-6000555	State of CO	75,000	0		
(186) Regents of the University of Michigan 500 S State St Ann Arbor, MI 48109	38-6006309	State of MI	225,000	0		
(187) Regents of the University of Michigan 500 S State St Ann Arbor, MI 48109	38-6006309	State of MI	75,000	0		
(188) Research Foundation for the State University of New York PO Box 9 Albany, NY 12201	14-1368361	501(c)(3)	225,000	0		
(189) Research Foundation for the State University of New York PO Box 9 Albany, NY 12201	14-1368361	501(c)(3)	150,000	0		
(190) Research Foundation of the City University of New	13-1988190	501(c)(3)	29,919	0		

York 230 W 41st St New York, NY 10036						
(191) Research Foundation of the City University of New York 230 W 41st St New York, NY 10036	13-1988190	501(c)(3)	5,882	0		
(192) Resources Legacy Fund 555 Capitol Mall Ste 1095 Sacramento, C A 95814	95-4703838	501(c)(3)	49,918	0		
(193) Rutgers The State University of NJ 7 Winants Hall New Brunswick, NJ 08901	22-6001086	State of NJ	200,000	0		
(194) Saint Peters Church In The Great Valley 2745 St Peters Road Malvern, P A 19355	23-6265609	501(c)(3)	50,000	0		
(195) San Francisco Estuary Institute 4911 Central Ave Richmond, C A 94804	94-2951373	501(c)(3)	45,224	0		
(196) Sand County Foundation Inc 131 W Wilson St Ste 610 Madison, WI 53703	39-6089450	501(c)(3)	42,079	0		
(197) Share Our Strength 1030 15th St NW Ste 1100W Washington, D C 20005	52-1367538	501(c)(3)	40,000	0		
(198) Sierra Club Foundation 2101 Webster St Oakland, C A 94612	94-6069890	501(c)(3)	10,000	0		
(199) Smith Memorial Playgrounds 3500 Reservoir Dr Philadelphia, P A 19121	23-1353547	501(c)(3)	200,000	0		
(200) Smithsonian Institution 1000 Jefferson Dr SW Washington, D C 20560	53-0206027	501(c)(3)	615,633	0		
(201) Southern New Jersey Perinatal Cooperative 2500 Mcclellan Ave Ste 250 Pennsauken, NJ 08109	22-2371223	501(c)(3)	15,000	0		
(202) State of Alabama PO Box 5616 Montgomery, A L 36103	63-6000619	State of AL	39,910	0		
(203) State of Arkansas 4815 West Markham St Little Rock, A R 72205	71-0847443	State of AR	150,000	0		
(204) State of New Mexico 407 Galisteo St Santa Fe, N M 87501	85-6000565	State of NM	45,000	0		
(205) State of Rhode Island and Providence Plantations 148 W River St Ste 1A Providence, R I 02904	05-6000522	State of RI	25,000	0		
(206) Suffolk University 8 Ashburton Pl Boston, M A 02108	04-2133255	501(c)(3)	410,500	0		
(207) Surfrider Foundation PO Box 73550 San Clemente, C A 92673	95-3941826	501(c)(3)	103,000	0		
(208) Tanana Chiefs Conference 122 First Ave Fairbanks, A K 99701	92-0040308	501(c)(3)	22,000	0		
(209) Texas Tech University System PO Box 41092 Lubbock, T X 79409	75-6002622	State of TX	60,000	0		
(210) The Board of Trustees of The Leland Stanford Junior University 3145 Porter Dr Palo Alto, C A 94304	94-1156365	501(c)(3)	225,000	0		
(211) The Board of Trustees of The Leland Stanford Junior University 3145 Porter Dr Palo Alto, C A 94304	94-1156365	501(c)(3)	225,000	0		

(212) The Board of Trustees of The Leland Stanford Junior University 3145 Porter Dr Palo Alto, C A 94304	94-1156365	501(c)(3)	201,814	0		
(213) The Board of Trustees of The Leland Stanford Junior University 3145 Porter Dr Palo Alto, C A 94304	94-1156365	501(c)(3)	75,000	0		
(214) The Board of Trustees of The Leland Stanford Junior University 3145 Porter Dr Palo Alto, C A 94304	94-1156365	501(c)(3)	52,000	0		
(215) The Childrens Hospital of Philadelphia 3401 Civic Center Blvd Philadelphia, P A 19104	23-1352166	501(c)(3)	225,000	0		
(216) The Conservation Alliance PO Box 1275 Bend, O R 97709	94-3100867	501(c)(3)	30,000	0		
(217) The Ocean Foundation 1320 19th St NW Washington, D C 20036	71-0863908	501(c)(3)	1,769,432	0		
(218) The Ocean Foundation 1320 19th St NW Washington, D C 20036	71-0863908	501(c)(3)	233,497	0		
(219) The Ocean Foundation 1320 19th St NW Washington, D C 20036	71-0863908	501(c)(3)	20,000	0		
(220) The Research Foundation of The State University of New York PO Box 9 Albany, N Y 12201	14-1368361	501(c)(3)	360,016	0		
(221) The Stewardship Network 416 Longshore Dr Ann Arbor, M I 48105	56-2471470	501(c)(3)	27,500	0		
(222) Theodore Roosevelt Conservation Partnership 529 14th St NW Washington, D C 20045	04-3706385	501(c)(3)	133,000	0		
(223) Thomas Jefferson University 601 Walnut St Philadelphia, P A 19106	23-1352651	501(c)(3)	100,000	0		
(224) Tribal Government of Saint Paul Island 4720 Business Park Blvd Ste G-42 Anchorage, A K 99503	92-0060403	Indian Tribe	89,177	0		
(225) Triple HS Inc 983 University Ave Los Gatos, C A 95032	94-2204955		22,030	0		
(226) Trout Unlimited Inc 1777 N Kent St Arlington, V A 22209	38-1612715	501(c)(3)	45,000	0		
(227) Trustees of Boston University 881 Commonwealth Avenue 4th Floor Boston, M A 02215	04-2103547	501(c)(3)	225,000	0		
(228) Trustees of Dartmouth College 7 Lebanon St Ste 302 Hanover, N H 03755	02-0222111	501(c)(3)	225,000	0		
(229) Trustees of the University of Pennsylvania 3451 Walnut St Philadelphia, P A 19104	23-1352685	501(c)(3)	225,000	0		
(230) Trustees of the University of Pennsylvania 3451 Walnut St Philadelphia, P A 19104	23-1352685	501(c)(3)	225,000	0		
(231) Trustees of the University of Pennsylvania 3451 Walnut St Philadelphia, P A 19104	23-1352685	501(c)(3)	75,000	0		
(232) Trustees of the University of Pennsylvania 3451 Walnut St Philadelphia, P A 19104	23-1352685	501(c)(3)	74,991	0		



(233) Trustees of the University of Pennsylvania 3451 Walnut St Philadelphia, P A 19104	23-1352685	501(c)(3)	26,500	0		
(234) Turning Points For Children 415 S 15th St Philadelphia, P A 19146	23-1352272	501(c)(3)	250,000	0		
(235) Twin Cities Public Television 172 East Fourth Street St Paul, MN 55101	41-0769851	501(c)(3)	308,381	0		
(236) Twin Harbors Waterkeeper PO Box 751 Cosmopolis, WA 98537	84-1941740	501(c)(3)	20,000	0		
(237) University City District 3940 Chestnut St Philadelphia, P A 19104	23-2913784	501(c)(3)	775,000	0		
(238) University of Alabama At Birmingham 801 5th Ave S Birmingham, A L 35233	63-6005396	State of AL	225,000	0		
(239) University of California San Francisco 550 16th St San Francisco, C A 94143	94-6036493	State of CA	225,000	0		
(240) University of California San Francisco 550 16th St San Francisco, C A 94143	94-6036493	State of CA	225,000	0		
(241) University of California San Francisco 550 16th St San Francisco, C A 94143	94-6036493	State of CA	60,000	0		
(242) University of California Santa Barbara 3227 Cheadle Hall Santa Barbara, C A 93106	95-6006145	State of CA	55,000	0		
(243) University of Chicago 6054 S Drexel Ave Chicago, IL 60637	36-2177139	501(c)(3)	75,000	0		
(244) University of Hawaii 2440 Campus Rd Honolulu, HI 96822	99-6000354	State of HI	150,000	0		
(245) University of New Mexico 1 University Of New Mexico Albuquerque, NM 87131	85-6000642	State of NM	5,691	0		
(246) University of Southern California Trousdale Parkway Ste 160 Los Angeles, C A 90089	95-1642394	501(c)(3)	250,000	0		
(247) University of Southern California Trousdale Parkway Ste 160 Los Angeles, C A 90089	95-1642394	501(c)(3)	75,000	0		
(248) University of Tennessee 201 Andy Holt Tower Knoxville, T N 37996	62-6001636	State of TN	237,264	0		
(249) University of Tennessee 201 Andy Holt Tower Knoxville, T N 37996	62-6001636	State of TN	75,000	0		
(250) University of Texas Office Of The Chancellor 601 Colorado Street 4th Floor Austin, TX 78701	74-6000203	State of TX	75,000	0		
(251) University of Texas Office Of The Chancellor 601 Colorado Street 4th Floor Austin, TX 78701	74-6000203	State of TX	75,000	0		
(252) University of The Arts 320 S Broad St Philadelphia, P A 19102	23-1639911	501(c)(3)	13,703,786	0		
(253) University of Washington PO Box 359505 Seattle, WA 98195	91-6001537	State of WA	225,000	0		
(254) University of Washington PO Box 359505	91-6001537	State of WA	75,000	0		

Seattle, WA 98195						
(255) Urban Institute 2100 M St NW Washington, D C 20037	52-0880375	501(c)(3)	145,842	0		
(256) Utah Bar Foundation 645 S 200 E Salt Lake Cty, UT 84111	87-6124936	501(c)(3)	79,846	0		
(257) Van Andel Institute 333 Bostwick Ave Ne Grand Rapids, MI 49503	52-2000820	501(c)(3)	75,000	0		
(258) Virginia Poverty Law Center Inc 919 E Main St Ste 610 Richmond, V A 23219	54-1093402	501(c)(3)	63,525	0		
(259) Volunteers of America Inc 405 Central Ave Ste 100 St Petersburg, FL 33701	20-0551574	501(c)(3)	24,215	0		
(260) Washington University 700 Rosedale Ave St Louis, M O 63112	43-0653611	501(c)(3)	200,000	0		
(261) Washington University 700 Rosedale Ave St Louis, M O 63112	43-0653611	501(c)(3)	60,000	0		
(262) Washington Wild 305 N 83rd St Seattle, WA 98103	91-1102692	501(c)(3)	32,015	0		
(263) WETA 3939 Campbell Ave Arlington, V A 22206	53-0242992	501(c)(3)	1,000,000	0		
(264) WETA 3939 Campbell Ave Arlington, V A 22206	53-0242992	501(c)(3)	750,000	0		
(265) Wetlands Watch Inc 2601 Granby St Norfolk, V A 23517	54-2005763	501(c)(3)	50,000	0		
(266) Wild Arizona PO Box 40340 Tucson, A Z 85717	20-0412328	501(c)(3)	25,500	0		
(267) Wild Connections Inc 2168 Pheasant Pl Colorado Springs, C O 80909	14-1899876	501(c)(3)	25,000	0		
(268) Wild Salmon Center 721 NW 9th Ave Ste 300 Portland, OR 97209	94-3166095	501(c)(3)	20,000	0		
(269) Wild Salmon Center 721 NW 9th Ave Ste 300 Portland, OR 97209	94-3166095	501(c)(3)	15,203	0		
(270) Wilderness Workshop PO Box 1442 Carbondale, C O 81623	74-1900412	501(c)(3)	11,250	0		
(271) Wilderness Workshop PO Box 1442 Carbondale, C O 81623	74-1900412	501(c)(3)	10,000	0		
(272) Wildlands Network 1402 3rd Ave Seattle, WA 98101	16-1402497	501(c)(3)	44,535	0		
(273) Windward Fund 1828 L Street NW Washington, D C 20036	47-3522162	501(c)(3)	619,537	0		
(274) World Wildlife Fund Inc 1250 24th St NW Washington, D C 20037	52-1693387	501(c)(3)	169,000	0		
(275) World Wildlife Fund Inc 1250 24th St NW Washington, D C 20037	52-1693387	501(c)(3)	618,328	0		
(276) Wyoming Outdoor Council 262 Lincoln Lander, WY 82520	83-0259411	501(c)(3)	30,000	0		
(277) Wyoming Wildlife Federation PO Box 1312 Lander, WY 82520	23-7002578	501(c)(3)	58,000	0		
(278) Yale University 105 Wall St New Haven, C T 06520	06-0646973	501(c)(3)	225,000	0		
(279) Yale University 105 Wall St New Haven, C T 06520	06-0646973	501(c)(3)	75,000	0		
(280) Yale University	06-0646973	501(c)(3)	60,000	0		

105 Wall St New Haven,CT 06520						
(281) Yukon River Drainage Fisheries Association PO Box 100498 Anchorage,AK 99510	92-0135445	501(c)(3)	28,038	0		
(282) Yukon River Drainage Fisheries Association PO Box 100498 Anchorage,AK 99510	92-0135445	501(c)(3)	10,000	0		
(283) 10000 Degrees 1401 Los Gamos Dr 205 San Rafael,CA 94903	95-3667812	501(c)(3)	7,913,258	0		
(284) Blue Star Service Dogs Inc PO Box 830 Hamburg,MI 48139	27-2228933	501(c)(3)	100,000	0		
(285) Foundation of the National Student Nurses Association 45 Main St Ste 606 Brooklyn,NY 11201	13-3123125	501(c)(3)	300,000	0		
(286) Gold Star Teen Adventures 3350 Footbridge Ln Ste 124 Fayetteville,NC 28306	90-0998030	501(c)(3)	300,000	0		
(287) Homeless Childrens Network 3450 3rd St Bldg 1 Unit 1C San Francisco,CA 94124	94-3266686	501(c)(3)	425,000	0		
(288) Hudson Valley Shakespeare Festival Inc 143 Main St Cold Spring,NY 10516	13-3499385	501(c)(3)	4,003,381	0		
(289) Lansing Community College Foundation 309 N Washington Sq Ste 201 Lansing,MI 48933	38-2372751	501(c)(3)	100,000	0		
(290) Middlebury College Controllers Office Suite 102 Middlebury,V T 05753	03-0179298	501(c)(3)	25,000,000	0		
(291) National Lead For America Inc 236 San Jose Ste 131 Dodge City,KS 67801	83-1839530	501(c)(3)	2,000,000	0		
(292) New Venture Fund 1201 Connecticut Ave NW Washington,DC 20036	20-5806345	501(c)(3)	5,269,450	0		
(293) New Venture Fund 1201 Connecticut Ave NW Washington,DC 20036	20-5806345	501(c)(3)	273,682	0		
(294) Partners Healthcare System Inc 243 Charles St Boston,MA 02114	04-2103591	501(c)(3)	327,895	0		
(295) Planned Parenthood Federation of America 123 William St New York,NY 10038	13-1644147	501(c)(3)	3,000,000	0		
(296) Raices 1305 N Flores St San Antonio,TX 78212	74-2436920	501(c)(3)	500,000	0		
(297) Raices 1305 N Flores St San Antonio,TX 78212	74-2436920	501(c)(3)	500,000	0		
(298) School of Leadership Afghanistan 700 N Olive Ave West Palm Beach,FL 33401	80-0967564	501(c)(3)	2,000,000	0		
(299) School of Leadership Afghanistan 700 N Olive Ave West Palm Beach,FL 33401	80-0967564	501(c)(3)	2,000,000	0		
(300) Spay Neuter Network PO Box 515 Kaufman,TX 75142	20-0276988	501(c)(3)	400,000	0		
(301) 24 Hour Company 151 Bank Street Room 107 New York,NY 10014	04-3587685	501(c)(3)	10,268	0		
(302) A D Cherry Early Childhood Music Outreach Program Inc 2401 Virginia Ave NW	20-1903033	501(c)(3)	6,000	0		

Washington, D C 21113						
(303) Academy of Music of Philadelphia Inc One South Broad Street 14th Floor Philadelphia, P A 19107	23-1501159	501(c)(3)	10,000	0		
(304) Albert and Mary Lasker Foundation Inc 405 Lexington Avenue New York, NY 10174	13-1680062	501(c)(3)	10,583	0		
(305) Amara 5907 Martin Luther King Jr Way S Seattle, WA 98118	91-0577487	501(c)(3)	27,500	0		
(306) American Telugu Association PO Box 4496 Naperville, IL 60567	36-3723725	501(c)(3)	7,000	0		
(307) American University Radio - WAMU 885 4400 Massachusetts Ave NW Washington, DC 20016	53-0196549	501(c)(3)	15,212	0		
(308) Arlington Food Assistance Center 2708 South Nelson Street Arlington, V A 22206	54-1473207	501(c)(3)	5,109	0		
(309) Baltimore Washington Academy of Irish Culture 9824 Rosensteel Ave Silver Spring, MD 20910	85-3119349	501(c)(3)	6,666	0		
(310) Bethesda United Methodist Church 8300 Old Georgetown Rd Bethesda, MD 20814	52-0658329	501(c)(3)	15,000	0		
(311) Brandywine Conservancy & Museum of Art PO Box 141 Chadds Ford, P A 19317	51-6020908	501(c)(3)	10,000	0		
(312) Bread For The City Inc 1525 7th St NW Washington, DC 20001	52-1138207	501(c)(3)	7,457	0		
(313) Brearley School 8702 Riverscape Court Odenton, MD 10028	13-1623915	501(c)(3)	6,000	0		
(314) Bryn Mawr College 101 N Merion Ave Bryn Mawr, P A 19010	23-1352621	501(c)(3)	26,000	0		
(315) Careview Community Church 77 S Union Ave Lansdowne, P A 19050	23-2836510	501(c)(3)	15,290	0		
(316) Christ City Church 1322 H St Ne Unit B Washington, DC 20002	82-1851835	501(c)(3)	15,002	0		
(317) Christodora Inc 1 East 53rd Street New York, NY 10022	13-5562192	501(c)(3)	12,500	0		
(318) College to Congress 810 7th St Ne Washington, DC 20002	81-3555525	501(c)(3)	7,787	0		
(319) Community of Hope Inc 4 Atlantic St SW Washington, D C 20032	52-1184749	501(c)(3)	5,334	0		
(320) Coronado Hospital Foundation 8695 Spectrum Center Blvd San Diego, C A 92123	95-3273985	501(c)(3)	75,000	0		
(321) Diocese of New Jersey-Grace Episcopal Church 808 W State St Trenton, NJ 08618	21-0634592	501(c)(3)	7,270	0		
(322) Doctors Without Borders USA Inc 333 7th Ave New York, NY 10001	13-3433452	501(c)(3)	12,220	0		
(323) Easter Seals of SEPA 3975 Conshohocken Ave Philadelphia, P A 19131	23-1352293	501(c)(3)	21,000	0		
(324) Eastern State Penitentiary Historic Site Inc	31-1627155	501(c)(3)	6,000	0		

610 East 83rd Street New York, NY 85260						
(325) Episcopal Diocese of Washington 3101 Wisconsin Ave Washington,DC 20016	31-1629166	501(c)(3)	9,370	0		
(326) Feeding America 161 North Clark Street Chicago,IL 60601	36-3673599	501(c)(3)	10,000	0		
(327) Friends Select School 17th Benjamin Franklin Prkwy Philadelphia,PA 19103	23-0604370	501(c)(3)	19,500	0		
(328) Grace Presbyterian Church of Washington DC 637 Indiana Ave NW Ste 300 Washington,DC 20004	20-3151770	501(c)(3)	24,779	0		
(329) Haverford School 450 Lancaster Ave Haverford,PA 19041	23-1352646	501(c)(3)	6,000	0		
(330) Humane Society of Kent County Incorporated PO Box 352 Chestertown,MD 21620	52-0796950	501(c)(3)	15,000	0		
(331) Hybrid Vigor Music Inc PO Box 178 Amherst,MA 01004	87-0812635	501(c)(3)	10,000	0		
(332) Imran Kahn Cancer Appeal Inc 313 2nd St Se Washington,DC 06032	13-3626299	501(c)(3)	5,700	0		
(333) Inge Benevolent Ministries 5115 Liberty Heights Ave Baltimore,MD 21207	47-4564308	501(c)(3)	7,317	0		
(334) Jobs For The Future 88 Broad Street Boston,MA 02110	06-1164568	501(c)(3)	12,500	0		
(335) Johns Hopkins University 3910 Keswick Rd Baltimore,MD 21211	52-0595110	501(c)(3)	15,000	0		
(336) Kansas University Endowment Association PO Box 928 Lawrence,KS 66044	48-0547734	501(c)(3)	10,400	0		
(337) KQED Inc 2601 Mariposa St San Francisco,CA 94110	94-1241309	501(c)(3)	10,000	0		
(338) LDS Humanitarian Aid 15 E S Temple Salt Lake City,UT 84150	87-0381731	501(c)(3)	20,000	0		
(339) Marthas Table 2114 14th St NW Washington,DC 20009	52-1186071	501(c)(3)	7,383	0		
(340) Maryland Youth Ballet Inc 926 Ellsworth Dr Silver Spring,MD 20910	52-0943959	501(c)(3)	5,132	0		
(341) Mclean Bible Church 8925 Leesburg Pike Vienna,V A 20190	54-0763526	501(c)(3)	12,800	0		
(342) Mclean Presbyterian Church 1020 Balls Hill Rd Mclean,V A 22101	54-0957095	501(c)(3)	15,377	0		
(343) Millersburg Area Art Association Inc 226 Union St Millersburg,PA 17061	25-1649495	501(c)(3)	7,000	0		
(344) Miriam's Kitchen 2708 South Nelson Street Arlington,V A 20037	52-1331552	501(c)(3)	6,151	0		
(345) Monell Chemical Senses Center 3500 Market St Philadelphia,PA 19104	23-2020897	501(c)(3)	21,000	0		
(346) Mountain-Plains Youth Services Coalition 217 W Rosser Ave Bismarck,ND 58501	46-0345922	501(c)(3)	8,000	0		
(347) NAACP Legal Defense and Educational Fund Inc	13-1655255	501(c)(3)	6,280	0		

Four Forest Park Drive Farmington, C T 10006						
(348) Oregon League of Conservation Voters Education Fund 321 SW 4th Ave Ste 600 Portland,OR 97204	93-1177957	501(c)(3)	10,100	0		
(349) Our Lady Queen of Peace Church 2700 19th St S Arlington,V A 22204	54-0800050	501(c)(3)	5,300	0		
(350) Partners in Health A Nonprofit Corporation 800 Boylston Street Boston,M A 02199	04-3567502	501(c)(3)	18,620	0		
(351) Planned Parenthood Federation of America 123 William St New York,N Y 10038	13-1644147	501(c)(3)	5,120	0		
(352) Point Foundation 40 Rector Street 5th Floor New York,N Y 22206	84-1582086	501(c)(3)	6,200	0		
(353) Presbyterian Church USA 9252 E 22nd St Tucson,A Z 85710	23-6393377	501(c)(3)	9,150	0		
(354) Restore Christian Church 112 Limpin Ave Clarksburg,MD 20871	45-3996235	501(c)(3)	12,000	0		
(355) Saint Lukes Episcopal Church Trinity Parish 6030 Grosvenor Ln Bethesda,MD 20814	52-0681145	501(c)(3)	8,000	0		
(356) Saints Constantine and Helen Greek Orthodox Church of Washington DC 721 Norwood Road Silver Spring,MD 20905	94-2660672	501(c)(3)	13,000	0		
(357) Shrewsbury Parish Church 74 E Forrest Ave Shrewsbury,P A 17361	45-5412991	501(c)(3)	17,500	0		
(358) Shrine of The Most Blessed Sacrament 3630 Quesada St NW Washington,D C 20015	53-0208375	501(c)(3)	5,090	0		
(359) Sidwell Friends School 3825 Wisconsin Ave NW Washington,D C 20016	53-0196519	501(c)(3)	7,000	0		
(360) Soka Gakkai International-USA Inc 606 Wilshire Blvd Santa Monica,C A 90401	95-2265667	501(c)(3)	15,200	0		
(361) Southern Baptist Foundation-Grand Avenue Baptist Church 901 Commerce St Ste 600 Nashville,TN 37203	42-0865019	501(c)(3)	12,000	0		
(362) St Pauls Episcopal Church of Alexandria Virginia Foundation 228 S Pitt St Alexandria,V A 22314	54-1648078	501(c)(3)	5,100	0		
(363) St Peters Catholic Church 1010 Vermont Avenue Washington,D C 20003	53-0196497	501(c)(3)	5,879	0		
(364) Survivors and Advocates For Empowerment Safe Inc PO Box 7412 Washington,D C 20044	41-2226446	501(c)(3)	10,167	0		
(365) Sutter Health 2200 River Plaza Dr Sacramento,C A 95833	94-2788907	501(c)(3)	30,000	0		
(366) The Bement School PO Box 8 Deerfield,M A 01342	04-2234135	501(c)(3)	52,250	0		
(367) Trinity Church 808 W State St Trenton,NJ 08618	21-0634592	501(c)(3)	18,490	0		
(368) Union Theological Seminary	13-1624238	501(c)(3)	10,000	0		

3041 Broadway New York, NY 10027						
(369) United Pentecostal Church International Inc 204 E Wallace Ave New Castle, P A 16101	26-0070773	501(c)(3)	20,000	0		
(370) United Way of Greater Philadelphia and Southern NJ 1709 Benjamin Franklin Parkway Philadelphia, P A 19103	23-1556045	501(c)(3)	21,000	0		
(371) University of Georgia Foundation 1 Press Place No 101 Athens, GA 30601	58-6033837	501(c)(3)	10,000	0		
(372) University of Massachusetts Amherst Foundation Inc 134 Hicks Way Amherst, M A 01003	54-2084125	501(c)(3)	7,000	0		
(373) Urban Affairs Coalition 1207 Chestnut Street Philadelphia, P A 19107	23-7046393	501(c)(3)	21,000	0		
(374) Valley Beit Midrash 7580 E Gray Rd Ste 102 Scottsdale, A Z 85260	45-5443715	501(c)(3)	5,200	0		
(375) Vine Corps Inc 3111 Belleview Ave Cheverly, M D 20785	45-4286767	501(c)(3)	11,000	0		
(376) Washington Bach Consort 7580 E Gray Rd Ste 102 Scottsdale, A Z 20005	52-1107948	501(c)(3)	6,000	0		
(377) Washington College 300 Washington Ave Chestertown, M D 21620	52-0591691	501(c)(3)	10,000	0		
(378) WGBH Educational Foundation 1 Guest St Boston, M A 02135	04-2104397	501(c)(3)	37,322	0		
(379) Wisconsin Institute for Torah Study 3288 N Lake Dr Milwaukee, WI 53211	39-1366081	501(c)(3)	7,360	0		
(380) Woodmere Art Museum Inc 9201 Germantown Ave Philadelphia, P A 19118	23-1381459	501(c)(3)	75,000	0		
(381) World Central Kitchen Incorporated 655 New York Ave NW 6th Floor Washington, D C 20001	27-3521132	501(c)(3)	16,731	0		
(382) YWCA Cass Clay 4650 38th Ave S Ste 110 Fargo, N D 58104	45-0226435	501(c)(3)	12,116	0		
(383) Antarctic and Southern Ocean Coalition 1320 19th St NW 5th Floor Washington, D C 20036	52-1287282	501(c)(3)	22,500	0		
(384) CDC Foundation 600 Peachtree Street Suite 1000 Atlanta, G A 30308	58-2106707	501(c)(3)	25,000	0		
(385) Coalition for Juvenile Justice 1629 K Street NW Washington, D C 20006	22-2520938	501(c)(3)	14,000	0		
(386) Concordia Summit Inc 134 E 40th St Floor 5 New York, N Y 10016	27-5121564	501(c)(3)	13,900	0		
(387) Council of State Chambers of Commerce 515 King St Alexandria, V A 22314	35-0827885	501(c)(6)	25,000	0		
(388) Council On Foundations 1255 23rd Street NW Suite 200 Washington, D C 20037	13-6068327	501(c)(3)	25,000	0		
(389) Environmental Grantmakers Association 475 Riverside Drive Ste 960 New York, N Y 10115	20-8817646	501(c)(3)	20,000	0		

(390) Freedman Consulting LLC 1818 N Street NW Suite 450 Washington, D C 20036	04-3762709		10,000	0		
(391) Grantmakers For Effective Organizations 1725 Desales St NW Washington, D C 20036	01-0669150	501(c)(3)	18,000	0		
(392) Grantmakers In Health 1100 Connecticut Ave NW Washington, D C 20036	13-3206571	501(c)(3)	8,500	0		
(393) Gulf of Mexico Alliance 1151 Robinson St Ocean Spring, MS 39564	27-2968791	501(c)(3)	15,000	0		
(394) Health Research Alliance 65 Tw Alexander Dr Unit 13605 Research Triangle Park, N C 27709	68-0617198	501(c)(3)	6,250	0		
(395) Independent Sector 1602 L Street NW Suite 900 Washington, D C 20036	52-1081024	501(c)(3)	17,500	0		
(396) Meridian Institute PO Box 1829 Dillon, C O 80435	84-1435420	501(c)(3)	8,250	0		
(397) Montana State University 328 Montana Hall Bozeman, MT 59717	81-6010045	State of MT	5,500	0		
(398) National Association of Counties 660 N Capitol St Washington, D C 20001	53-0190321	501(c)(4)	25,000	0		
(399) National Conference of State Legislatures 7700 E First Place Denver, C O 80230	84-0772595	170(c)(1)	10,000	0		
(400) National Foundation for Women Legislators 1727 King St Ste 300 Alexandria, V A 22314	52-1480785	501(c)(3)	20,000	0		
(401) National Foundation for Women Legislators 1727 King St Ste 300 Alexandria, V A 22314	52-1480785	501(c)(3)	20,000	0		
(402) National Hispanic Caucus of State Legislators 1776 Avenue Of The States Lexington, KY 40511	84-1168319	501(c)(3)	10,000	0		
(403) National Lieutenant Governors Association Inc 71 Cavalier Blvd Fort Wright, KY 41011	61-1227811	501(c)(3)	10,000	0		
(404) Peak Grantmaking 1701 Pennsylvania Ave NW Suite 200 Washington, D C 20006	74-3158155	501(c)(3)	7,000	0		
(405) The Philanthropy Workshop Inc 110 E 25th St New York, NY 10010	98-0592591	501(c)(3)	29,000	0		
(406) University of Connecticut 438 Whitney Road Storrs, C T 06269	06-0772160	State of CT	15,000	0		
(407) Women In Government Foundation Inc 444 N Capitol St NW Ste 401 Washington, D C 20001	54-1527192	501(c)(3)	6,500	0		

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table  
. . . . .

3 Enter total number of other organizations listed in the line 1 table . . . . .



**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance		(b) Number of recipients		(c) Amount of cash grant		(d) Amount of noncash assistance		(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2:	Pew's procedures for monitoring the use of grant funds inside the United States by unrelated organizations are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds. First, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the internal revenue code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office, to provide a benefit to any political party or candidate, or for any other noncharitable purpose; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, at least one per year, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's discretion and expense, to conduct evaluations and audits of the grantee's operations, records, and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit narrative and financial reports at least once per year, and a final report at the end of the grant term, describing how the grant funds were spent and what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew may also exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation. Pew makes various matching gifts throughout the year. Matching gifts to organizations in excess of \$5,000 are reported on Schedule I, Part II. Matching gifts are administered by a third party that ensures gifts are made only to IRC Section 501(c)(3) organizations (except for private nonoperating foundations). Pew does not require recipients of matching gifts to report on the use of these funds.

**Additional Data**

**Return to Form**

**Software ID:**  
**Software Version:**

Name of the organization  
The Pew Charitable Trusts

Employer identification number  
56-2307147

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <div><div><input checked="" type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)</div></div>		
b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .	Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a? .	Yes	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:  a Receive a severance payment or change-of-control payment? . . . . . b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	Yes	
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:  a The organization? . . . . . b Any related organization? . . . . . If "Yes," on line 5a or 5b, describe in Part III.		No
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:  a The organization? . . . . . b Any related organization? . . . . . If "Yes," on line 6a or 6b, describe in Part III.		No
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III . . . . .		No
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .		No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1Rebecca W Rimel Sr Adv. (end 12/21) (former Pres)	(i)	998,420	0	375,424	34,800	27,504	1,436,148	0
	(ii)	0	0	0	0	0	0	0
2Susan K Urahn President and CEO	(i)	1,097,927	0	30,125	34,800	13,783	1,176,635	0
	(ii)	0	0	0	0	0	0	0
3Linda Bartlett SVP, Finance and CFO (end 1/22)	(i)	510,708	0	29,504	27,679	29,658	597,549	0
	(ii)	0	0	0	0	0	0	0
4Melissa Skolfield EVP, External Affairs	(i)	471,003	0	29,504	34,800	26,018	561,325	0
	(ii)	0	0	0	0	0	0	0
5R James G McMillan SVP, General Counsel/Corp Secretary	(i)	488,407	0	29,890	34,800	5,740	558,837	0
	(ii)	0	0	0	0	0	0	0
6Michael Caudell-Feagan EVP, Chief Program Officer	(i)	455,004	0	30,001	34,800	2,756	522,561	0
	(ii)	0	0	0	0	0	0	0
7Sally A O'Brien Sr Adv. Partnerships (end 12/20)	(i)	0	0	464,770	0	10,027	474,797	0
	(ii)	0	0	0	0	0	0	0
8Tamera Luzzatto SVP, Government Relations	(i)	396,096	0	29,330	34,800	4,988	465,214	0
	(ii)	0	0	0	0	0	0	0
9Thomas Dillon SVP, Environment	(i)	351,936	0	10,294	34,800	39,751	436,781	0
	(ii)	0	0	0	0	0	0	0
10Michael Thompson SVP, Government Performance	(i)	353,887	0	8,817	34,167	32,618	429,489	0
	(ii)	0	0	0	0	0	0	0
11Frazierita Klasen SVP, Philadelphia Prgm (end 5/22)	(i)	323,343	0	11,404	34,800	26,299	395,846	0
	(ii)	0	0	0	0	0	0	0
12Sarah Senno VP, Finance and Treasurer	(i)	240,333	0	21,366	32,344	31,760	325,803	0
	(ii)	0	0	0	0	0	0	0

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Part I, Line 1a	As a general matter, Pew does not provide first-class travel for its directors, officers, or staff. In the case of air travel for Pew business, Pew provides coach class accommodations if the total flight time of all travel segments is less than four hours. If total flight time exceeds four hours or there is a medical necessity, Pew provides its board members with intermediate/business class flight accommodations. If business class is not available for any segment of a trip for which total flight time exceeds four hours or there is a medical necessity, Pew provides first class accommodations and does not treat the cost of the upgrade as taxable income. During the calendar year, four directors were provided with first class air travel for Pew business trips because business class accommodations were not available.
Part I, Lines 4a-b	The Senior Adviser, Partnerships received a severance payment in the amount of \$464,770. Pew's compensation committee previously established a nonqualified deferred compensation plan under section 457(f) of the Internal Revenue Code for the prior CEO, who vested in the plan benefit in 2012. The annual accrual (\$224,850) was included on her 2021 Form W-2.

**Additional Data**

**Return to Form**

**Software ID:**  
**Software Version:**

Department of the Treasury  
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public  
Inspection

Name of the organization  
The Pew Charitable Trusts

Employer identification number

56-2307147

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A District of Columbia	53-6001131	2548392M4	03-26-2008	180,000,000	See Part VI		X		X		X

Part II Proceeds

		A		B		C		D	
1	Amount of bonds retired . . . . .								
2	Amount of bonds legally defeased . . . . .								
3	Total proceeds of issue . . . . .	180,436,751							
4	Gross proceeds in reserve funds . . . . .								
5	Capitalized interest from proceeds . . . . .								
6	Proceeds in refunding escrows . . . . .								
7	Issuance costs from proceeds . . . . .								
8	Credit enhancement from proceeds . . . . .								
9	Working capital expenditures from proceeds . . . . .	900,000							
10	Capital expenditures from proceeds . . . . .	179,536,751							
11	Other spent proceeds . . . . .								
12	Other unspent proceeds . . . . .								
13	Year of substantial completion . . . . .	2009							
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)? . . . . .		X						
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)? . . . . .		X						
16	Has the final allocation of proceeds been made? . . . . .		X						
17	Does the organization maintain adequate books and records to support the final allocation of proceeds? . . . . .		X						

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? . . . . .		X						
2	Are there any lease arrangements that may result in private business use of bond-financed property? . . . . .	X							
3a	Are there any management or service contracts that may result in private business use of bond-financed property? . . . . .	X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c	Are there any research agreements that may result in private business use of bond-financed property? . . . . .		X						
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government . . . . . ▶								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government . . . . . ▶								
6	Total of lines 4 and 5 . . . . .								
7	Does the bond issue meet the private security or payment test? . . .		X						
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued? . . . . .		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . .								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? . . . . .								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? . . . . .		X						

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X						
2	If "No" to line 1, did the following apply? . . . .								
a	Rebate not due yet? . . . . .		X						
b	Exception to rebate? . . . . .	X							
c	No rebate due? . . . . .		X						
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed . . . . .								
3	Is the bond issue a variable rate issue? . . . . .	X							



**Part IV Arbitrage** (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
<b>4a</b>	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
<b>b</b>	Name of provider . . . . .								
<b>c</b>	Term of hedge . . . . .								
<b>d</b>	Was the hedge superintegrated? . . . . .								
<b>e</b>	Was the hedge terminated? . . . . .								
<b>5a</b>	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
<b>b</b>	Name of provider . . . . .								
<b>c</b>	Term of GIC . . . . .								
<b>d</b>	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? . . . . .								
<b>6</b>	Were any gross proceeds invested beyond an available temporary period?		X						
<b>7</b>	Has the organization established written procedures to monitor the requirements of section 148? . . . .		X						

**Part V Procedures To Undertake Corrective Action**

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
	Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		X						

**Part VI Supplemental Information.** Provide additional information for responses to questions on Schedule K. (See instructions).

Return Reference	Explanation
Form 990, Schedule K, Part I, Line A and Part II, Line 3	The bonds were issued to purchase and renovate the building at 901 E Street. Total proceeds of issue reflect the issue price of \$180,000,000 plus \$436,751 of accrued interest.
Form 990, Schedule K, Part II, Line 16 and 17	Pew, as allowed by the IRS, chose to not file a final allocation. Although a final allocation was never filed, Pew still allocated the project costs in a manner consistent with the final allocation guidelines and maintains books and records to support how the funds were used.
Form 990, Schedule K, Part III, Line 3a	During the tax year, there were management contracts in effect for the financed property. These contracts met, and continue to meet, the requirements set forth in the applicable revenue procedure. Accordingly, the management contracts did not and will not result in any private business use.

**Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

Name of the organization  
The Pew Charitable Trusts

Employer identification number  
56-2307147

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	X	25	218,140	FMV
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ► ( ) . . . . .				
26 Other ► ( ) . . . . .				
27 Other ► ( ) . . . . .				
28 Other ► ( ) . . . . .				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Yes

No

30a

No

31

Yes

32a

No

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I, Line 9	As per IRS instructions, Pew treats each gift of multiple shares of a single security as a single contribution and does not treat each individual share as a separate contribution.

# Additional Data

Return to Form

Software ID:

Software Version:

Name of the organization The Pew Charitable Trusts	Employer identification number  56-2307147
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Return Reference	Explanation
Form 990, Part III, Line 1:	Founded in 1948, The Pew Charitable Trusts uses data to make a difference. Pew addresses the challenges of a changing world by illuminating issues, creating common ground, and advancing ambitious projects that lead to tangible progress. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life.
Form 990, Part IV, Lines 12a and 12b:	The Pew Charitable Trusts and its subsidiaries, the Pew Research Center and the Election Trust Initiative, LLC (together "the Organization") meet the U.S. Generally Accepted Accounting Principles requirements for consolidation. The Organization received an unqualified audit opinion on its consolidated financial statements for the fiscal year.
Form 990, Part VI, Section A, line 2	A family relationship exists between Sandy Ford Pew and R. Anderson Pew. A family relationship exists between Mary Catharine Pew, M.D. and J. Howard Pew II. A business relationship exists between Susan W. Catherwood, J. Howard Pew II, Joseph N. Pew V, R. Anderson Pew, and Sandy Ford Pew.
Form 990, Part VI, Section B, line 11b	Pew's Form 990 is thoroughly prepared and rigorously reviewed before it is filed with the IRS. After the Form 990 is internally prepared by finance department staff members, the return is reviewed by senior management, including the Executive Vice President, Chief Operating Officer and Chief Financial Officer; Senior Vice President, General Counsel and Corporate Secretary; and the President and CEO; as well as outside independent certified public accountants and outside legal counsel. Following this review, the draft Form 990 is provided to the audit committee of the Pew board of directors for a pre-filing review. The audit committee meets to discuss the draft Form 990 and significant changes or differences from the prior year's Form 990, and ask questions regarding the return. Attending the meeting with the audit committee are: the independent certified public accountants; the Executive Vice President, Chief Operating Officer and Chief Financial Officer; the Senior Director, Legal Affairs and Deputy General Counsel; and other members of the finance department. After the Form 990 has been reviewed by and discussed with the audit committee, and their feedback has been incorporated, the return is distributed to all members of the Pew board of directors for review before the return is filed with the IRS. Board members are encouraged to contact the Executive Vice President, Chief Operating Officer and Chief Financial Officer with any questions.
Form 990, Part VI, Section B, line 12c	Pew regularly and consistently monitors and enforces compliance with its conflict of interest policies for officers, directors, and staff. On an annual basis, all officers, directors, and employees certify that they have read and will continue to follow the applicable conflict of interest policy and complete a form disclosing their potential conflicts. Pew's board and officer conflict of interest policy requires the following of all directors and officers: (1)impartial fulfillment of their roles in Pew's affairs; (2)disclosure of potential financial or other conflicts of interest involving Pew; (3)review of all affiliations; and (4)recusal and abstention in all situations of actual, potential, or perceived conflict of interest. Pew's staff conflict of interest policy requires the following of all employees: (1)impartial fulfillment of their roles in Pew's affairs; (2)avoidance of impropriety or the appearance of impropriety; (3)disclosure of potential financial or other conflicts of interest involving Pew; (4)review by management of affiliations with outside organizations, with subsequent board review as appropriate; and (5)recusal and abstention in all situations of actual or perceived conflict of interest. These and other requirements are monitored, reviewed and resolved on an ongoing basis pursuant to the applicable conflict of interest policy.
Form 990, Part VI, Section B, line 15	Annually, the compensation committee of the board of Pew engages an independent compensation consultant to conduct a compensation analysis for the organization's officers and key employees, and a separate compensation analysis for the organization's CEO. As part of these analyses, the independent compensation consultant identifies, gathers, and analyzes appropriate comparability data upon which the committee and the full board rely to assess the reasonableness of the total proposed compensation (including benefits) of the officers, the key employees, and the CEO. Once the compensation analyses are complete and documented in reports, they are provided to Pew's compensation committee for review and consideration, together with written opinions from the compensation consultant that the proposed compensation arrangements for the officers, key employees, and CEO are "reasonable" within the meaning of Treas. Reg. 53.4958-4(b)(1)(ii)(a). The committee reviews the compensation consultant's analyses and opinions at a meeting, in which the consultant participates and responds to questions, and recommends any prospective compensation adjustments to the full board for approval. The full board makes annual decisions with respect to proposed compensation for officers and key employees based upon the data in the relevant report and the opinion of the compensation consultant that the proposed compensation is reasonable. These decisions, and the bases for these decisions, are contemporaneously documented in the minutes. The board also makes annual decisions regarding the proposed compensation increase and resulting total compensation for the CEO based on the board's assessment of the CEO's performance, the data in the CEO compensation report, and the opinion of the compensation consultant that the proposed CEO compensation is reasonable. The board's decision regarding the CEO's compensation, and the basis for its decision, are documented in the minutes. The board members who vote on compensation for officers, key employees, and the CEO do not have a conflict of interest with respect to these compensation arrangements.
Form 990, Part VI, Section C, line 18	Pew's Form 1023 is made available to the public upon request. Pew's most recently-filed Forms 990 and 990-T are available on the organization's website. In accordance with Treas. Reg. 301.6104(d)-1(a) and IRS Notice 2007-45, copies of Pew's three most recent Forms 990 and 990-T are made available for inspection by the public during regular business hours at Pew's offices in Philadelphia and Washington, DC.
Form 990, Part VI, Section C, line 19	Pew's staff conflict of interest policy is made available to the public upon request. Pew's most recently-filed audited financial statements are available on the organization's website. The organization does not normally make its governing documents available to the public.
Form 990, Part VIII, Line 6d, Column D:	Pew leases certain space at 901 E street NW, Washington, DC to an entity that is not exempt from federal income taxes under IRC Section 501(c)(3). However, less than 15 percent of the building is leased to this tenant. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d). In addition, Pew subleases space to entities in office space that it rents at other locations. The space is subleased at or below Pew's cost. One of the sublease agreements includes the tenant's right to use furnishings owned by Pew. Pew considers the net value of the personal property to be less than 10 percent of the total rents under the lease. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d).
Form 990, Part VIII, Line 2a:	As part of its charitable mission, Pew rents certain conference center space in 901 E Street NW, Washington, DC to organizations that are exempt from federal income tax under IRC Section 501(c)(3) and do not otherwise rent office space from Pew. Pew treats such revenue as related income since the activity is substantially related to Pew's exempt purposes. Accordingly, Pew has reported such income on the Form 990, Part VII, line 2b, column (b). The expenses related to the rental activity are included in various line items in Part IX, functional expenses.
Form 990, Part XI, line 9:	Unrealized foreign exchange gain 2,800. Change in fair value of interest rate swaps 16,326,955. Other changes in postretirement benefits 5,473,960. Reversal of prior year grant expense 2,318,550.

**Additional Data**

**Return to Form**

Software ID:

Software Version:

Name of the organization  
The Pew Charitable Trusts

Employer identification number  
56-2307147

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) Election Trust Initiative LLC 901 E ST NW Washington, DC 20004 88-2390832	Grantmaking	DE	0	0	The Pew Charitable Trusts

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)Pew Research Center 1615 L Street NW  Washington, DC 20036 20-0881724	Research	PA	501(c)(3)	7	Pew	Yes	
(2)The Pew Memorial Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6234669	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(3)Mary Anderson Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6234670	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(4)J Howard Pew Freedom Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6234671	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(5)JN Pew Jr Charitable Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6299309	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(6)The Knollbrook Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6407577	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(7)Medical Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-2131641	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	
(8)Mabel Pew Myrin Trust c/o Glenmede 1650 Market Street  Philadelphia, PA 19103 23-6234666	Support The Pew Charitable Trusts	PA	501(c)(3)	12D-III-O	Pew	Yes	



**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproporionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K- 1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end- of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

**a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity . . . . .

**b** Gift, grant, or capital contribution to related organization(s) . . . . .

**c** Gift, grant, or capital contribution from related organization(s) . . . . .

**d** Loans or loan guarantees to or for related organization(s) . . . . .

**e** Loans or loan guarantees by related organization(s) . . . . .

**f** Dividends from related organization(s) . . . . .

**g** Sale of assets to related organization(s) . . . . .

**h** Purchase of assets from related organization(s) . . . . .

**i** Exchange of assets with related organization(s) . . . . .

**j** Lease of facilities, equipment, or other assets to related organization(s) . . . . .

**k** Lease of facilities, equipment, or other assets from related organization(s) . . . . .

**l** Performance of services or membership or fundraising solicitations for related organization(s)

**m** Performance of services or membership or fundraising solicitations by related organization(s) . . . . .

**n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .

**o** Sharing of paid employees with related organization(s) . . . . .

**p** Reimbursement paid to related organization(s) for expenses . . . . .

**q** Reimbursement paid by related organization(s) for expenses . . . . .

**r** Other transfer of cash or property to related organization(s) . . . . .

**s** Other transfer of cash or property from related organization(s) . . . . .

Yes

No

**1a**

**1b**

**1c**

**1d**

**1e**

**1f**

**1g**

**1h**

**1i**

**1j**

**1k**

**1l**

**1m**

**1n**

**1o**

**1p**

**1q**

**1r**

**1s**

No

No

No

No

No

No

No

No

No

Yes

No

Yes

Yes

Yes

Yes

No

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)Pew Research Center	B	39,161,805	Fair Value
(2)The Pew Memorial Trust	C	198,764,047	Fair Value
(3)Mary Anderson Trust	C	2,721,886	Fair Value
(4)J Howard Pew Freedom Trust	C	40,839,445	Fair Value
(5)The Knollbrook Trust	C	490,140	Fair Value
(6)Medical Trust	C	12,152,608	Fair Value
(7)Mabel Pew Myrin Trust	C	25,107,615	Fair Value
(8)JN Pew Jr Charitable Trust	C	19,682,516	Fair Value
(9)Pew Research Center	L		No Charge
(10)Pew Research Center	N		No Charge
(11)Pew Research Center	O		No Charge
(12)Pew Research Center	Q	7,282,556	Fair Value
(13)Pew Research Center	R	3,161,279	Fair Value

Schedule R (Form 990) 2021

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part VII**   **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
Form 990, Schedule R, Part V, Line 2	Pew employees provide administrative support services, including fundraising, accounting, human resources, facilities management, and technology services to Pew Research Center at no charge.

**Additional Data**

**Return to Form**

**Software ID:**  
**Software Version:**